



SA WINE INDUSTRY 2025 STATISTICS NR 50

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This booklet and lots of other information also available on our website
www.sawis.co.za

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NB: To understand the statistics contained herein, it is important to first read the
definitions on page 3.

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1 DEFINITIONS

The **wine industry** in South African context is much wider than signified by the ordinary meaning of the word “wine”. Brandy and its building blocks (wine for brandy and distilling wine) have always formed a significant part of South Africa’s wine industry. In recent years grape juice and grape juice concentrate for use in non-alcoholic beverages, and not just for the sweetening of wine, are also part thereof. The South African wine industry thus encompasses wine (still, fortified and sparkling), wine for brandy, distilling wine, brandy and other spirits distilled from distilling wine, and grape juice and grape juice concentrate for use in wine and non-alcoholic products.

Unless otherwise indicated, the following definitions apply in this publication:

Wine includes all the products below.

Still wine is non-fortified and non-sparkling wine, including perlé wine which is wine carbonated to the extent that the pressure in the container in which it is sold is between 75 and 300 kPa. It also includes any grape juice or must and grape juice or must concentrate used in the sweetening of such still wine.

Fortified wine is non-sparkling wine which has been fortified with wine spirit. It

Sparkling wine is wine carbonated (either by fermentation or by impregnation with carbon dioxide) to the extent that the pressure in the container in which it is sold is more than 300 kPa. It includes any grape juice or must and grape juice or must concentrate used in the sweetening of such sparkling wine.

Wine for brandy is wine specially prepared for double distillation in a pot still and then, as distillate, matured for a period of at least three years in oak casks with a capacity of not more than 340 litres.

Distilling wine is wine specially prepared for distillation to spirits intended for use in brandy or other spirits, for fortification of wine or for industrial purposes.

Grape juice concentrate and grape juice refers to unfermented, undiluted or concentrated juice from grapes destined for use in non-alcoholic products such as fruit juices.

A **producer cellar** is a role player/entity where grapes are received and processed on behalf of a group of wine grape producers, its members, into wine grape products and the marketing thereof as packaged or bulk.

A **private wine cellar** is a role player/entity belonging to an individual or group where grapes are received and processed into wine grape products and the marketing thereof as packaged or bulk.

A **producing wholesaler** is a role player/entity that buys wine in bulk and packaged format from wineries and / or other retailers, but also buys grapes for own production. (Such an entity does not necessarily have its own premises)

A **wholesaler** is a role player/entity that mainly buys wine in bulk, for reselling purposes, whether in bulk or packaged format.

A **wine producer** is a role player/entity that processes grapes, whether his own or purchased (i.e. does not own his own farm), on his own premises. If a role player process grapes on another role player's premises, separate registration is not required. This is in line with SARS legislation.

A **wine estate** is the same as a wine producer, with the difference that his own farm must be demarcated as an estate. The cellar and the farm must form a unit. Demarcation is done by the Wine and Spirits Board.

2 EXTENT OF THE SOUTH AFRICAN WINE INDUSTRY

2.1 EXTENT OF THE TOTAL WINE INDUSTRY

	2023	2024	2025	2025/2024
GRAPES CRUSHED	TONS	TONS	TONS	TREND
White cultivars	762 546	701 913	799 179	113.9
Red cultivars	368 006	345 596	411 391	119.0
Table grapes	51 967	69 348	64 710	93.3
Total	1 182 519	1 116 857	1 275 280	114.2

	MILLION ℓ	MILLION ℓ	MILLION ℓ	2025/2024
PRODUCTION				TREND
Wine	775.5	747.0	873.7	117.0
Wine for brandy	39.2	27.0	36.4	134.8
Distilling wine	116.7	104.0	111.7	107.4
Grape juice concentrate and grape juice	2.4	6.0	2.3	38.3
Total	933.8	884.0	1 024.1	115.8

	MILLION RAND	MILLION RAND	MILLION RAND	2025/2024
PRODUCERS' INCOME				TREND
Grapes sold to producing wholesalers	425.4	414.8	495.5	119.4
Wine	6 023.3	6 761.7	6 927.5	102.5
Wine for brandy	285.1	224.8	318.0	141.5
Distilling wine, grape juice concentrate and grape juice	375.6	416.5	487.0	116.9
Total	7 109.4	7 817.9	8 228.1	105.2

	MILLION ℓ	MILLION ℓ	MILLION ℓ	2025/2024
DOMESTIC SALES				TREND
Still wine *	425.9	409.3	372.7	91.1
Fortified wine	28.2	29.4	29.5	100.3
Sparkling wine	15.0	17.1	18.4	107.6
Spirits	143.7	145.7	134.9	92.6
RTD's	738.7	773.5	801.3	103.6
Beer	3 543.8	3 698.7	3 813.8	103.1
Total	4 895.3	5 073.7	5 170.6	101.9

* Still wine excludes the grape-based liquor and alcoholic fruit beverage component.

	MILLION ℓ	MILLION ℓ	MILLION ℓ	2025/2024
EXPORTS				TREND
Still wine	301.8	301.2	258.5	85.8
Fortified wine	0.2	0.2	0.2	100.0
Sparkling wine	1.7	2.3	2.7	117.4
Cap Classique	2.0	2.4	2.4	100.0
Industrial wine	0.8	0.0	0.0	0.0
Total	306.4	306.1	263.8	86.2

2.2 EXTENT OF THE WINE INDUSTRY

	2023	2024	2025	2025/2024
PRODUCTION	MILLION ℓ			TREND
White wine	508.7	475.0	563.5	118.6
Red wine	266.8	272.4	310.2	113.8
Total	775.5	747.4	873.7	116.9

	2023	2024	2025	2025/2024
DOMESTIC SALES	MILLION ℓ			TREND
Still wine	425.9	409.3	372.7	91.1
Fortified wine	28.2	29.4	29.5	100.3
Sparkling wine	15.0	17.1	18.4	107.6
Total	469.1	455.8	420.6	92.3

	2023	2024	2025	2025/2024
EXPORTS	MILLION ℓ			TREND
Still wine				
White	176.6	181.4	156.3	86.2
Red	97.7	93.3	77.9	83.5
Blanc de Noir / Rosé	27.5	26.6	24.3	91.4
Subtotal	301.8	301.3	258.5	85.8
Sparkling wine	1.7	2.3	2.7	118.4
Cap Classique	1.9	2.4	2.4	101.7
Fortified wine	0.2	0.2	0.2	100.0
Industrial wine	0.8	0.0	0.0	0.0
Grand total	306.4	306.1	263.8	86.2

3 WINE INDUSTRY STRUCTURE IN 2025

NUMBER OF PRIMARY GRAPE PRODUCERS 2 176	PER PRODUCTION CATEGORY	
	TONS	NUMBER OF PRODUCERS
	1 - 100	843
	> 100 - 500	713
	> 500 - 1000	262
# NUMBER OF WINE CELLARS WHICH CRUSH GRAPES 507	> 1000 - 5000	337
	> 5000 - 10000	15
	> 10000	<u>6</u>
		2 176
NUMBER OF BULK WINE BUYERS 117	44 PRODUCER CELLARS 434 PRIVATE WINE CELLARS 29 PRODUCING WHOLESALERS 507	
	WHOLESALERS (Including producing wholesalers)	

NUMBER OF WINE CELLARS PER PRODUCTION CATEGORY

CATEGORIES (TONS OF GRAPES CRUSHED - 2025)	NUMBER OF WINE CELLARS			
	TOTAL	PRIVATE WINE CELLARS	PRODUCER CELLARS	PRODUCING WHOLESALERS
1 - 100	214	203	-	11
> 100 - 500	150	141	2	7
> 500 - 1000	34	33	-	1
> 1000 - 5000	60	49	6	5
> 5000 - 10000	15	7	5	3
> 10000	34	1	31	2
Total	507	434	44	29

4 WINE CELLARS PER REGION

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
PRODUCER CELLARS	49	48	48	48	47	45	45	43	43	45	45	44
PRIVATE WINE CELLARS	485	494	493	472	468	460	457	471	457	451	437	434
PRODUCING WHOLESALERS	25	24	27	26	27	28	27	22	23	26	26	29
NUMBER OF WINE CELLARS WHICH CRUSH GRAPES	559	566	568	546	542	533	529	536	523	522	508	507

PRODUCER CELLARS	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Northern Cape	3	3	3	2	2	2	2	2	2	2	2	2
Olifants River	3	3	3	3	3	3	3	3	3	3	3	3
Swartland	2	1	2	2	2	1	1	1	1	2	2	2
Klein Karoo	4	4	4	4	4	4	4	4	4	4	4	4
Paarl	7	7	6	7	6	7	7	6	6	7	7	7
Robertson	9	9	9	9	9	8	8	7	7	7	7	7
Stellenbosch	2	2	2	2	2	2	2	2	2	2	2	2
Worcester	8	8	8	8	8	8	8	8	8	8	8	8
Breedekloof	11	11	11	11	11	10	10	10	10	10	10	9
Cape South Coast												
Cape Town												
TOTAL	49	48	48	48	47	45	45	43	43	45	45	44

PRIVATE WINE CELLARS	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Northern Cape	10	14	14	11	11	11	11	10	10	9	4	13
Olifants River	12	12	12	13	12	12	11	12	12	11	9	8
Swartland	29	32	31	32	28	29	27	28	27	27	28	29
Klein Karoo	25	23	22	18	19	18	15	15	15	16	15	15
Paarl	119	121	120	111	109	108	113	113	106	110	104	100
Robertson	54	57	43	38	37	36	36	37	36	34	35	31
Stellenbosch	170	169	172	168	168	162	161	165	137	133	127	125
Worcester	49	49	13	13	12	10	10	11	11	9	9	9
Breedekloof	17	17	19	17	17	17	16	19	17	17	17	18
Cape South Coast **			47	51	55	57	57	62	62	61	63	59
Cape Town									24	24	26	27
TOTAL	485	494	493	472	468	460	457	472	457	451	437	434

PRIMARY GRAPE PRODUCERS PER DISTRICT *	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Northern Cape	598	567	564	523	472	435	420	383	327	259	194	209
Olifants River	382	375	357	362	347	325	320	310	296	287	284	264
Swartland	240	227	216	206	190	195	185	186	186	172	172	158
Klein Karoo	225	217	201	181	171	157	148	143	134	129	127	110
Paarl	502	498	487	466	445	430	419	411	388	380	363	367
Robertson	341	326	310	315	283	278	269	267	254	237	236	233
Stellenbosch	353	342	345	344	339	334	328	318	310	307	304	288
Worcester	224	225	227	203	205	205	199	199	193	184	189	183
Breedekloof	218	225	208	199	197	199	194	188	185	184	180	174
Cape South Coast	163	166	162	162	158	151	149	148	148	148	143	134
Cape Town	69	64	69	69	68	70	63	62	66	63	63	56
TOTAL	3 315	3 232	3 146	3 030	2 875	2 779	2 694	2 615	2 487	2 350	2 255	2 176

* only those who produced grapes in a year

** Cape South Coast figures only available from 2010, previously part of Worcester, Robertson and Stellenbosch

*** Cape Town figures only available from 2012, previously part of Stellenbosch

Note: Information Region Cape Town includes Wards Constantia, Durbanville, Hout Bay and Philadelphia

Information Region Paarl includes WO Districts Franschhoek/Franschhoek Valley and Wellington

Information Region Northern Cape includes WO Geographical Units Limpopo, KZN, Free State and Eastern Cape

5 AREA UNDER VINES

5.1 VINE TYPES

Vine Types	2020 Hectares	2021 Hectares	2022 Hectares	2023 Hectares	2024 Hectares	2025 Hectares
Wine grapes *	92 005	90 512	89 384	87 848	86 544	86 525
Sultana **	6 133	5 749	4 729	2 935	2 898	2 891
Table grapes **	18 028	18 175	16 600	13 164	13 089	13 179
Rootstocks	70	58	54	57	53	53
Currants ***	806	907	839	649	654	654
Total	117 041	115 401	111 606	104 652	103 239	103 302

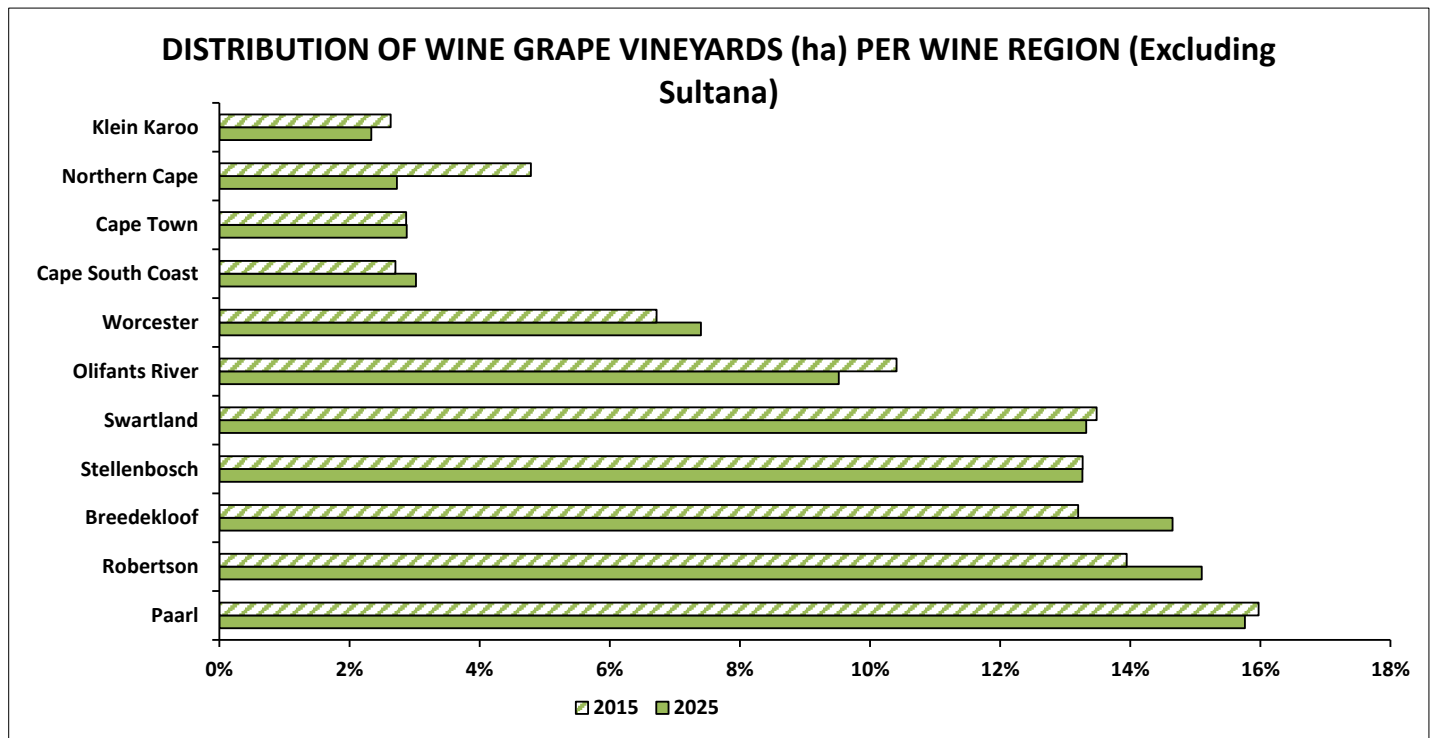
* Includes Muscat d’Alexandrie also used as table grapes and for raisins.

** Only portion of production is utilised for production of wine.

*** For raisins only.

5.2 GEOGRAPHIC DISTRIBUTION OF SOUTH AFRICAN WINE GRAPE HECTARES PER WINE REGION DURING 2025 (Excluding Sultana)

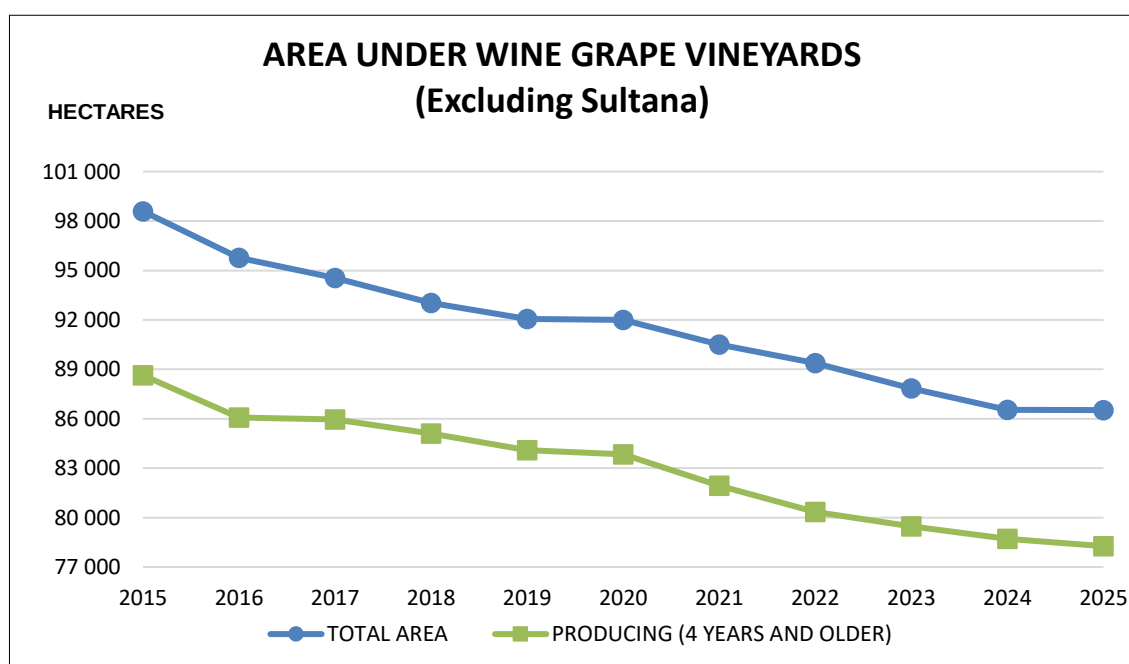
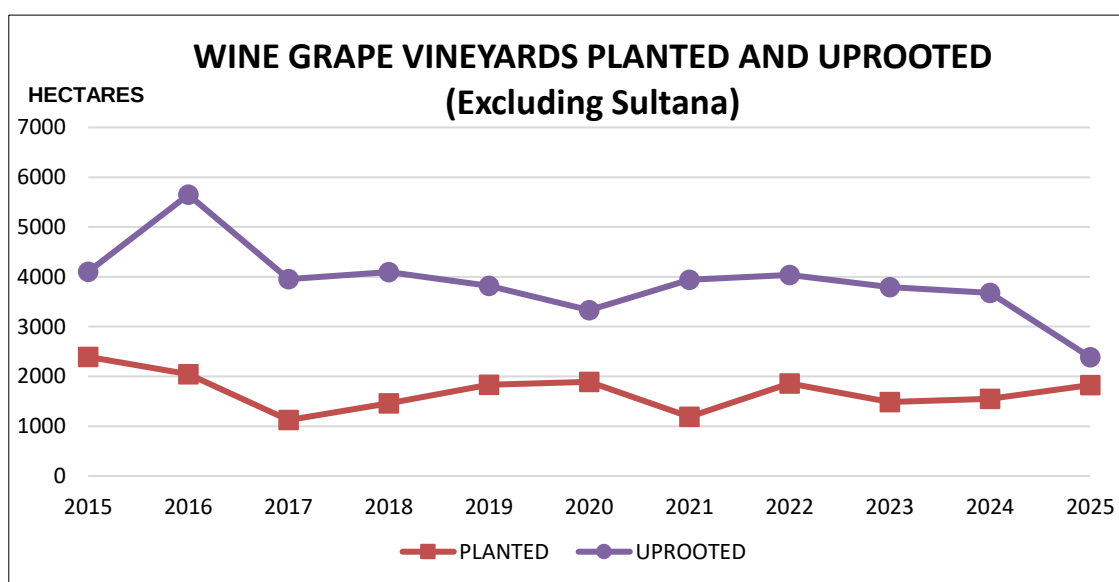
Wine regions	2015 Area hectares	% of total hectares	2025 hectares	% of total hectares
Paarl	15 749	15.97	13 641	15.77
Robertson	13 749	13.95	13 067	15.10
Breedekloof	13 015	13.20	12 679	14.65
Stellenbosch	13 081	13.27	11 478	13.27
Swartland	13 295	13.48	11 527	13.32
Olifants River	10 262	10.41	8 238	9.52
Worcester	6 625	6.72	6 404	7.40
Cape South Coast	2 670	2.71	2 616	3.02
Cape Town	2 830	2.87	2 493	2.88
Northern Cape	4 722	4.79	2 361	2.73
Klein Karoo	2 596	2.63	2 021	2.34
Total	98 594	100.00	86 525	100.00



5.3 TOTAL HECTARES WINE GRAPE VINEYARDS PLANTED AND UPROOTED (Excluding Sultana)

YEAR	HECTARES			
	PLANTED	UPROOTED	* CORRECTIONS	TOTAL STATUS
2015	2 392	4 104	1 060	98 594
2016	2 047	5 649	782	95 775
2017	1 123	3 953	1 600	94 545
2018	1 458	4 097	1 115	93 021
2019	1 833	3 817	1 031	92 067
2020	1 891	3 333	1 380	92 005
2021	1 187	3 941	1 261	90 512
2022	1 855	4 035	1 052	89 384
2023	1 484	3 793	773	87 848
2024	1 551	3 677	822	86 544
2025	1 828	2 386	539	86 525

* As a result of re-counting of vines as well as plantings and uprootings of previous years which were not previously taken into account.



5.4 WINE GRAPE VINEYARDS PLANTED PER WINE REGION AS ON 31 DECEMBER 2025

CULTIVAR PLANTED	HECTARES											
	TOTAL	NORTHERN CAPE	OLIFANTS RIVER	SWART- LAND	KLEIN KAROO	PAARL	ROBERT- SON	STELLEN- BOSCH	WORCES- TER	BREEDE- KLOOF	CAPE SOUTH COAST	CAPE TOWN
Chenin blanc	412	2	115	9	21	19	68	10	59	109	2	-
Colombar(d)	326	-	92	5	34	6	70	-	28	90	-	-
Sauvignon blanc	293	-	27	10	2	12	117	-	20	85	-	20
Chardonnay	152	-	-	7	2	3	71	14	17	19	4	15
Pinot Gris	75	-	-	-	-	-	4	-	14	57	-	-
Muscat blanc	20	-	-	-	1	-	18	-	-	-	-	1
Muscat D'Alexandrie	15	-	-	-	-	1	-	-	-	12	-	2
Other white cultivars	51	2	6	9	-	4	12	4	3	7	2	2
Total white cultivars	1 344	4	241	39	60	45	360	28	140	379	7	41
Pinotage	136	-	6	-	7	16	59	19	10	20	-	-
Cabernet Sauvignon	89	-	-	-	-	7	32	38	-	12	-	-
Merlot	62	-	-	7	-	17	20	9	-	6	-	3
Shiraz (Syrah)	53	3	-	14	-	12	-	13	5	5	-	1
Ruby Cabernet	28	-	13	-	-	-	2	-	8	6	-	-
Pinot noir	23	-	-	2	-	4	6	3	-	0	6	-
Cinsaut	17	-	-	-	-	-	3	3	4	6	1	-
Malbec	15	-	-	-	-	-	-	10	-	5	-	-
Cabernet Franc	15	-	-	-	-	5	2	6	-	-	-	1
Other red cultivars	47	-	4	1	0	7	8	7	5	11	2	1
Total red cultivars	484	3	24	24	7	69	132	107	32	71	9	7
Total white and red	1 828	7	265	64	67	114	491	135	172	450	17	48
Sultana	0	-	-	-	-	-	-	-	-	-	-	-

5.5 WINE GRAPE VINEYARDS UPROOTED PER WINE REGION AS ON 31 DECEMBER 2025

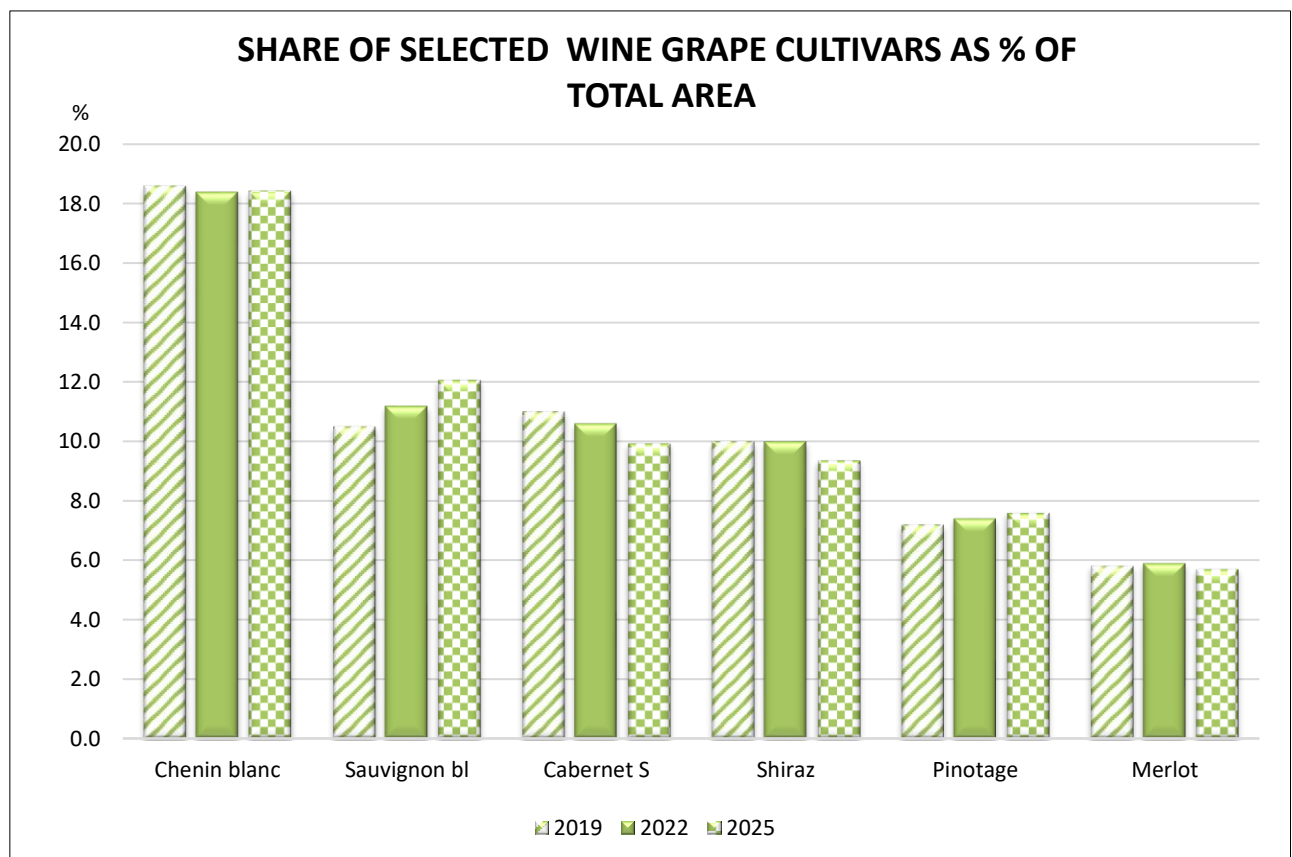
CULTIVAR UPROOTED	HECTARES											
	TOTAL	NORTHERN CAPE	OLIFANTS RIVER	SWART- LAND	KLEIN KAROO	PAARL	ROBERT- SON	STELLEN- BOSCH	WORCES- TER	BREEDE- KLOOF	CAPE SOUTH COAST	CAPE TOWN
Chenin blanc	408	12	65	11	5	59	51	65	41	94	2	4
Colombar(d)	242	10	98	6	14	14	45	-	19	37	-	-
Chardonnay	215	-	12	16	1	40	71	20	10	36	3	6
Sauvignon blanc	196	-	19	3	-	36	45	40	1	28	4	21
Muscat D'Alexandrie	44	1	15	5	1	0	-	1	6	15	-	-
Viognier	44	-	4	7	-	11	4	4	6	6	0	1
Muscat blanc	24	-	3	5	-	7	-	-	1	1	-	8
Semillon	19	-	6	0	-	-	1	1	-	5	1	5
Gewurztraminer	10	-	-	-	-	4	-	6	-	-	-	-
Pinot Gris	10	-	-	-	-	4	-	-	5	-	-	-
Nouvelle	8	-	3	-	-	-	1	-	1	-	3	-
Other white cultivars	20	2	-	1	1	6	2	3	4	0	2	-
Total white cultivars	1 240	25	226	54	22	180	219	139	93	222	15	44
Shiraz	295	-	28	15	-	59	24	64	34	42	24	5
Cabernet Sauvignon	281	-	28	26	-	47	29	76	13	46	9	8
Merlot	189	-	14	11	1	20	22	62	7	15	17	21
Pinotage	117	-	25	11	1	17	5	20	10	25	-	4
Ruby Cabernet	81	-	31	-	4	6	13	-	3	23	-	-
Cinsaut	35	-	-	4	-	-	-	13	7	10	1	-
Other red cultivars	148	2	4	20	0	41	5	32	5	23	10	7
Total red cultivars	1 146	2	129	86	6	190	98	266	79	185	60	45
Total white and red	2 386	27	355	140	28	370	318	405	172	407	75	89
Sultana	7	-	2	1	-	-	3	-	1	-	-	-

5.6 DISTRIBUTION OF WINE GRAPE CULTIVARS

Wine grape varieties as % of total area

CULTIVAR	2018	2019	2020	2021	2022	2023	2024	2025
Chenin blanc	18.5	18.6	18.6	18.6	18.4	18.4	18.4	18.4
Sauvignon blanc	10.2	10.5	10.7	10.9	11.2	11.4	11.8	12.1
Colombar(d)	11.6	11.5	11.4	11.0	10.7	10.4	10.4	10.6
Chardonnay	7.2	7.3	7.2	7.2	7.3	7.5	7.6	7.6
Muscat d'Alexandrie *	1.8	1.7	1.7	1.6	1.5	1.5	1.5	1.4
Semillon	1.1	1.1	1.1	1.1	1.0	1.0	1.0	1.0
Muscat blanc	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9
Pinot Gris	0.8	0.8	0.8	0.8	0.7	0.7	0.7	0.7
Other white cultivars	3.0	3.1	3.0	3.0	2.9	3.0	3.1	3.1
Total % white cultivars	55.3	55.5	55.4	55.1	54.8	54.8	55.2	55.8
Total white hectares	51 403	51 067	50 967	49 873	48 982	48 171	47 760	48 271
Cabernet Sauvignon	11.0	11.0	10.8	10.8	10.6	10.4	10.1	9.9
Shiraz	10.2	10.0	9.9	10.0	10.0	9.9	9.6	9.4
Pinotage	7.3	7.2	7.2	7.3	7.4	7.5	7.6	7.6
Merlot	5.8	5.8	5.9	5.9	5.9	5.9	5.8	5.7
Ruby Cabernet	2.3	2.2	2.1	2.0	2.1	2.1	2.1	2.0
Cinsaut	1.8	1.8	1.8	1.9	1.9	1.9	1.9	1.9
Pinot noir	1.3	1.3	1.3	1.3	1.3	1.4	1.4	1.4
Cabernet Franc	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9
Other red cultivars	4.2	4.4	4.7	4.8	5.1	5.2	5.3	5.3
Total % red cultivars	44.7	44.5	44.6	44.9	45.2	45.2	44.8	44.2
Total red hectares	41 617	41 000	41 038	40 639	40 402	39 678	38 784	38 254
Total white and red hectares	93 021	92 067	92 005	90 512	89 384	87 848	86 544	86 525
Sultana * (Hectares)	6 499	6 370	6 133	5 749	4 729	2 935	2 898	2 899

* Also utilised for raisins and as table grapes.



5.7 DISTRIBUTION OF WINE GRAPE CULTIVARS

CULTIVAR	TOTAL HECTARES							
	2018	2019	2020	2021	2022	2023	2024	2025
Chenin blanc	17 242	17 103	17 148	16 827	16 485	16 192	15 913	15 949
Sauvignon blanc	9 533	9 654	9 831	9 878	9 987	10 028	10 184	10 442
Colombar(d)	10 821	10 601	10 507	9 997	9 592	9 144	8 960	9 155
Chardonnay	6 661	6 685	6 587	6 549	6 547	6 557	6 540	6 574
Muscat d'Alexandrie *	1 665	1 606	1 560	1 439	1 378	1 301	1 257	1 213
Semillon	1 064	1 023	991	969	933	917	878	874
Muscat blanc	825	841	859	839	783	761	761	763
Pinot Gris	766	744	730	703	664	639	613	634
Other white cultivars	2 827	2 810	2 754	2 672	2 614	2 631	2 654	2 668
Total white cultivars	51 403	51 067	50 967	49 873	48 982	48 171	47 760	48 271
Cabernet Sauvignon	10 233	10 087	9 920	9 811	9 511	9 110	8 749	8 601
Shiraz	9 497	9 178	9 151	9 011	8 897	8 713	8 340	8 103
Pinotage	6 791	6 662	6 637	6 570	6 611	6 585	6 605	6 619
Merlot	5 411	5 371	5 387	5 338	5 301	5 184	5 029	4 907
Ruby Cabernet	2 101	2 009	1 943	1 854	1 864	1 826	1 796	1 751
Cinsaut	1 713	1 659	1 701	1 691	1 694	1 674	1 627	1 614
Pinot noir	1 176	1 201	1 198	1 193	1 171	1 212	1 224	1 242
Cabernet Franc	798	789	788	814	824	796	818	815
Other red cultivars	3 898	4 043	4 313	4 355	4 530	4 578	4 595	4 601
Total red cultivars	41 617	41 000	41 038	40 639	40 402	39 678	38 784	38 254
Total hectares	93 021	92 067	92 005	90 512	89 384	87 848	86 544	86 525
Sultana *	6 499	6 370	6 133	5 749	4 729	2 935	2 898	2 891

* Also utilised for raisins and as table grapes.

5.8 WINE GRAPE CULTIVARS PER WINE REGION FOR 2025

CULTIVAR	TOTAL HECTARES											
	TOTAL HECTARES	NORTHERN CAPE	OLIFANTS RIVER	SWART-LAND	KLEIN KAROO	PAARL	ROBERTSON	STELLENBOSCH	WORCES-TER	BREEDER-KLOOF	CAPE SOUTH COAST	CAPE TOWN
Chenin blanc	15 949	678	2 523	2 326	441	2 530	1 570	1 192	1 753	2 739	92	102
Sauvignon blanc	10 442	43	770	1 068	77	899	1 853	1 463	796	1 772	730	969
Colombar(d)	9 155	1 012	2 176	198	714	305	1 826	36	1 047	1 784	56	0
Chardonnay	6 574	40	115	670	65	1 164	1 746	994	459	729	401	190
Muscat d'Alexandrie *	1 213	56	250	40	94	46	38	22	112	525	17	14
Semillon	874	1	15	97	3	127	36	87	59	332	73	45
Muscat blanc	763	23	96	23	60	16	436	6	43	35	3	19
Pinot Gris	634	0	27	65	-	25	71	53	126	258	8	-
Other white cultivars	2 668	186	198	340	142	498	474	247	208	228	126	21
Total white cultivars	48 271	2 041	6 170	4 828	1 596	5 612	8 050	4 101	4 603	8 404	1 508	1 359
Cabernet Sauvignon	8 601	97	236	1 560	41	1 890	1 230	2 294	221	546	139	349
Shiraz	8 103	62	402	1 869	76	1 970	859	1 306	363	680	270	245
Pinotage	6 619	38	507	1 275	34	1 271	894	1 030	444	921	60	143
Merlot	4 907	27	166	639	54	944	543	1 360	195	620	100	258
Ruby Cabernet	1 751	45	312	61	60	79	514	17	165	499	-	-
Cinsaut	1 614	-	48	261	0	564	84	96	61	497	3	0
Pinot noir	1 242	11	30	82	11	142	248	257	28	42	372	18
Cabernet Franc	815	2	6	70	5	162	74	382	4	34	33	43
Other red cultivars	4 601	38	362	883	143	1 007	571	634	318	435	131	78
Total red cultivars	38 254	320	2 068	6 699	426	8 029	5 017	7 377	1 800	4 275	1 109	1 133
Total hectares	86 525	2 361	8 238	11 527	2 021	13 641	13 067	11 478	6 404	12 679	2 616	2 493
Sultana	2 891	2 426	97	193	13	37	30	0	90	5	-	-

* Also utilised for raisins and as table grapes.

5.9 AGE OF VINES PER WINE REGION FOR 2025 - HECTARES (Excluding Sultana)

AGE OF VINES	HECTARES	HECTARES										
		NORTHERN CAPE	OLIFANTS-RIVER	SWART-LAND	KLEIN KAROO	PAARL	ROBERTSON	STELLEN-BOSCH	WORCES-TER	BREEDE-KLOOF	CAPE SOUTH COAST	CAPE TOWN
< 4 Years	4 836	8	691	280	159	359	1 120	206	487	1 230	151	147
4 - 10 Years	9 683	448	1 242	703	334	774	2 034	555	1 154	1 973	233	234
11 - 15 Years	7 486	157	955	555	322	744	1 663	465	998	1 379	114	135
16 - 20 Years	10 054	422	1 116	877	297	974	1 753	907	1 088	1 858	537	225
> 20 Years	16 212	1 005	2 167	2 413	484	2 761	1 481	1 969	876	1 965	474	619
Total white cultivars	48 271	2 041	6 170	4 828	1 596	5 612	8 050	4 101	4 603	8 404	1 508	1 359
< 4 Years	3 425	16	257	466	42	454	660	670	254	413	89	103
4 - 10 Years	6 894	56	409	866	63	1 170	1 262	1 305	521	963	167	112
11 - 15 Years	5 896	41	387	741	72	1 018	1 242	679	495	1 028	125	68
16 - 20 Years	3 514	50	104	484	71	726	482	786	164	269	317	60
> 20 Years	18 526	158	912	4 141	178	4 662	1 372	3 936	365	1 602	411	791
Total red cultivars	38 254	320	2 068	6 699	426	8 029	5 017	7 377	1 800	4 275	1 109	1 133
< 4 Years	8 260	24	947	747	201	813	1 780	876	741	1 643	240	249
4 - 10 Years	16 577	504	1 651	1 569	396	1 944	3 296	1 860	1 675	2 936	400	346
11 - 15 Years	13 382	198	1 342	1 296	394	1 762	2 904	1 145	1 493	2 407	239	203
16 - 20 Years	13 568	472	1 220	1 361	369	1 700	2 235	1 693	1 253	2 127	854	285
> 20 Years	34 738	1 162	3 078	6 554	662	7 423	2 852	5 905	1 241	3 566	884	1 410
Total white and red	86 525	2 361	8 238	11 527	2 021	13 641	13 067	11 478	6 404	12 679	2 616	2 493

5.10 AGE OF VINES PER WINE REGION FOR 2025 - % (Excluding Sultana)

AGE OF VINES	HECTARES IN WINE REGION AS % OF TOTAL HECTARES											
	TOTAL HECTARES	NORTHERN CAPE	OLIFANTS RIVER	SWART-LAND	KLEIN KAROO	PAARL	ROBERT-SON	STELLEN-BOSCH	WORCES-TER	BREEDE-KLOOF	CAPE SOUTH COAST	CAPE TOWN
< 4 Years	5.6	0.4	8.4	2.4	7.8	2.6	8.6	1.8	7.6	9.7	5.8	5.9
4 - 10 Years	11.2	19.0	15.1	6.1	16.5	5.7	15.6	4.8	18.0	15.6	8.9	9.4
11 - 15 Years	8.7	6.7	11.6	4.8	15.9	5.5	12.7	4.1	15.6	10.9	4.4	5.4
16 - 20 Years	11.6	17.9	13.5	7.6	14.7	7.1	13.4	7.9	17.0	14.7	20.5	9.0
> 20 Years	18.7	42.6	26.3	20.9	23.9	20.2	11.3	17.2	13.7	15.5	18.1	24.8
Total white cultivars	55.8	86.4	74.9	41.9	78.9	41.1	61.6	35.7	71.9	66.3	57.6	54.5
< 4 Years	4.0	0.7	3.1	4.0	2.1	3.3	5.1	5.8	4.0	3.3	3.4	4.1
4 - 10 Years	8.0	2.4	5.0	7.5	3.1	8.6	9.7	11.4	8.1	7.6	6.4	4.5
11 - 15 Years	6.8	1.7	4.7	6.4	3.5	7.5	9.5	5.9	7.7	8.1	4.8	2.7
16 - 20 Years	4.1	2.1	1.3	4.2	3.5	5.3	3.7	6.9	2.6	2.1	12.1	2.4
> 20 Years	21.4	6.7	11.1	35.9	8.8	34.2	10.5	34.3	5.7	12.6	15.7	31.7
Total red cultivars	44.2	13.6	25.1	58.1	21.1	58.9	38.4	64.3	28.1	33.7	42.4	45.5
< 4 Years	9.5	1.0	11.5	6.5	9.9	6.0	13.6	7.6	11.6	13.0	9.2	10.0
4 - 10 Years	19.2	21.3	20.0	13.6	19.6	14.3	25.2	16.2	26.2	23.2	15.3	13.9
11 - 15 Years	15.5	8.4	16.3	11.2	19.5	12.9	22.2	10.0	23.3	19.0	9.1	8.1
16 - 20 Years	15.7	20.0	14.8	11.8	18.2	12.5	17.1	14.7	19.6	16.8	32.6	11.4
> 20 Years	40.1	49.2	37.4	56.9	32.7	54.4	21.8	51.4	19.4	28.1	33.8	56.6
Total white and red	100	100	100	100	100	100	100	100	100	100	100	100

6 PRODUCTION AND UTILISATION OF CROP

6.1 TOTAL PRODUCTION

YEAR	GRAPE PRODUCTION TONS	WINE PRODUCTS - GROSS LITRE							
		WINE	WINE FOR BRANDY	AVERAGE % ALC/VOL	DISTILLING WINE	AVERAGE % ALC/VOL	GRAPE JUICE CONCENTRATE AND GRAPE JUICE	AVERAGE % ALC/VOL	TOTAL WINE CROP
2012	1 414 528	870 940 413	62 257 427	11.31	123 643 056	9.88	40 122 955		1 096 963 851
2013	1 498 267	915 451 775	41 987 289	11.69	140 730 471	10.29	58 738 100		1 156 907 635
2014	1 519 710	958 782 992	53 627 710	11.36	133 595 333	9.99	35 079 722		1 181 085 757
2015	1 477 091	968 378 112	41 809 165	11.89	112 919 147	10.05	30 937 089		1 154 043 513
2016	1 405 258	898 382 758	37 806 121	11.85	116 909 186	10.04	35 869 946		1 088 968 011
2017	1 437 269	918 653 198	47 885 137	12.16	115 459 024	10.16	38 227 615		1 120 224 974
2018	1 243 607	824 336 395	36 498 374	11.50	89 459 553	10.06	15 360 200		965 654 522
2019	1 247 531	836 753 167	39 011 766	11.49	94 714 525	10.09	3 072 431		973 551 889
2020	1 342 112	898 025 178	39 244 660	11.65	101 240 742	10.10	3 519 707		1 042 030 287
2021	1 459 652	911 540 262	35 854 153	11.64	135 234 197	9.51	50 737 550		1 133 366 162
2022	1 375 938	864 677 455	42 915 574	11.50	126 079 277	9.03	34 708 418		1 068 380 724
2023	1 182 519	775 508 845	39 189 723	12.05	116 754 533	9.16	2 377 450		933 830 551
2024	1 116 857	747 430 808	27 007 046	11.93	103 934 390	9.10	5 942 313		884 314 557
2025	1 275 280	873 695 050	36 418 061	11.96	111 710 604	8.97	2 340 256		1 024 163 971

6.2 DISTRIBUTION OF PRODUCTION BETWEEN RED AND WHITE

YEAR	WINE GRAPES UTILISED FOR TOTAL WINE MAKING PURPOSES		WINE PRODUCED	
	% Red	% White	% Red	% White
2015	32.6	67.4	34.9	65.1
2016	32.3	67.7	34.4	65.6
2017	32.0	68.0	34.6	65.4
2018	33.7	66.3	37.2	62.8
2019	29.7	70.3	32.0	68.0
2020	32.7	67.3	34.6	65.4
2021	31.4	68.6	34.2	65.8
2022	32.0	68.0	35.1	64.9
2023	32.6	67.4	34.4	65.6
2024	33.0	67.0	35.9	64.1
2025	34.0	66.0	35.5	64.5

6.3 WHITE AND RED CULTIVARS UTILISED FOR TOTAL WINE PRODUCED

YEAR	TOTAL TONS	PRIVATE WINE CELLARS			PRODUCER CELLARS			PRODUCING WHOLESALERS		
		RED	WHITE	TOTAL	RED	WHITE	TOTAL	RED	WHITE	TOTAL
2015	1 477 091	130 029	154 711	284 740	294 897	802 618	1 097 515	55 879	38 958	94 837
2016	1 405 258	120 728	138 445	259 173	286 673	774 826	1 061 499	50 957	33 629	84 586
2017	1 437 269	125 969	147 909	273 878	289 624	785 758	1 075 382	52 049	35 960	88 009
2018	1 243 607	120 111	138 690	258 801	267 109	650 056	917 165	40 793	26 848	67 641
2019	1 247 531	111 579	145 784	257 363	232 046	690 278	922 324	40 760	27 085	67 845
2020	1 342 112	132 645	152 491	285 136	269 058	703 858	972 916	48 445	35 616	84 060
2021	1 459 652	129 181	152 703	281 883	298 473	795 537	1 094 011	46 870	36 888	83 758
2022	1 375 938	127 161	157 499	284 660	276 985	725 003	1 001 988	47 932	41 357	89 289
2023	1 182 519	114 495	138 846	253 341	231 886	617 587	849 473	43 534	36 171	79 704
2024	1 116 857	105 852	128 370	234 222	223 531	586 617	810 148	39 774	32 714	72 488
2025	1 275 280	116 477	135 517	251 994	265 554	676 784	942 338	46 544	34 404	80 948

WHITE AND RED CULTIVARS AS % OF TOTAL WINE PRODUCED

YEAR	TOTAL TONS	PRIVATE WINE CELLARS			PRODUCER CELLARS			PRODUCING WHOLESALERS		
		RED	WHITE	TOTAL	RED	WHITE	TOTAL	RED	WHITE	TOTAL
2015	1 477 091	8.8	10.5	19.3	20.0	54.3	74.3	3.8	2.6	6.4
2016	1 405 258	8.6	9.9	18.4	20.4	55.1	75.5	3.6	2.4	6.0
2017	1 437 269	8.8	10.3	19.1	20.2	54.7	74.8	3.6	2.5	6.1
2018	1 243 607	9.7	11.2	20.8	21.5	52.3	73.8	3.3	2.2	5.4
2019	1 247 531	8.9	11.7	20.6	18.6	55.3	73.9	3.3	2.2	5.4
2020	1 342 112	9.9	11.4	21.2	20.0	52.4	72.5	3.6	2.7	6.3
2021	1 459 652	8.9	10.5	19.3	20.4	26.0	75.0	3.2	2.5	5.7
2022	1 375 938	9.2	11.4	20.7	20.1	52.7	72.8	3.5	3.0	6.5
2023	1 182 519	9.7	11.7	21.4	19.6	52.2	71.8	3.7	3.1	6.7
2024	1 116 857	9.5	11.5	21.0	20.0	52.5	72.5	3.6	2.9	6.5
2025	1 275 280	9.1	10.6	19.8	20.8	53.1	73.9	3.6	2.7	6.3

6.4 GRAPE PRODUCTION FOR WINE MAKING PURPOSES PER CULTIVAR

CULTIVAR	TONS								
	2017	2018	2019	2020	2021	2022	2023	2024	2025
Chenin blanc	329 876	262 801	288 773	304 650	336 575	306 974	275 185	246 852	265 570
Colombar(d)	294 019	245 039	276 204	261 267	294 809	254 664	196 536	188 788	227 616
Sauvignon blanc	114 366	106 874	96 389	111 439	122 478	134 418	122 364	125 148	130 686
Chardonnay	75 990	66 372	63 440	68 366	71 224	79 455	68 539	55 935	68 028
Muscat d'Alexandrie	28 563	28 931	29 079	32 165	33 597	26 802	23 457	23 784	28 476
Muscat blanc	13 735	12 875	14 615	14 457	16 700	15 874	13 685	11 408	13 541
Pinot gris	5 960	5 646	6 212	6 491	7 460	8 694	8 196	8 028	10 895
Sémillon	15 274	13 289	11 786	12 834	12 400	12 774	10 135	9 613	10 234
Other white cultivars	57 394	49 956	47 510	48 425	56 739	54 218	44 100	31 998	43 788
Table grape cultivars	31 990	22 752	28 320	29 750	31 190	28 838	30 058	45 787	47 527
Total white cultivars	967 167	814 535	862 328	889 846	983 171	922 712	792 254	747 341	846 360
Pinotage	85 816	80 934	72 907	83 343	87 939	87 948	80 015	64 644	85 853
Shiraz	100 740	87 092	70 801	88 905	91 113	89 088	77 171	80 066	83 262
Cabernet Sauvignon	83 950	78 459	62 065	79 148	82 089	76 095	60 931	56 132	67 191
Merlot	55 162	45 731	39 454	51 560	52 301	47 869	42 677	42 908	47 910
Ruby Cabernet	34 305	34 774	33 634	32 557	33 435	30 791	25 552	23 017	32 708
Cinsaut	27 407	27 070	20 889	25 563	27 838	24 842	22 112	22 326	26 236
Pinot noir	10 603	9 544	10 812	10 763	10 588	11 343	10 947	8 988	9 889
Durif	866	1 423	1 773	3 057	4 024	4 871	5 492	6 337	9 026
Other red cultivars	42 906	38 216	39 854	44 665	46 750	48 166	43 109	41 177	49 315
Table grape cultivars	25 887	24 769	32 195	30 587	38 446	31 065	21 909	23 560	17 184
Total red cultivars	467 642	428 013	384 385	450 147	474 525	452 078	389 915	369 156	428 575
Total white and red cultivars	1 434 809	1 242 548	1 246 713	1 339 993	1 457 695	1 374 789	1 182 169	1 116 498	1 274 935
Sultana	2 460	1 059	818	2 119	1 957	1 148	350	360	345

6.5 CERTIFIED WINE

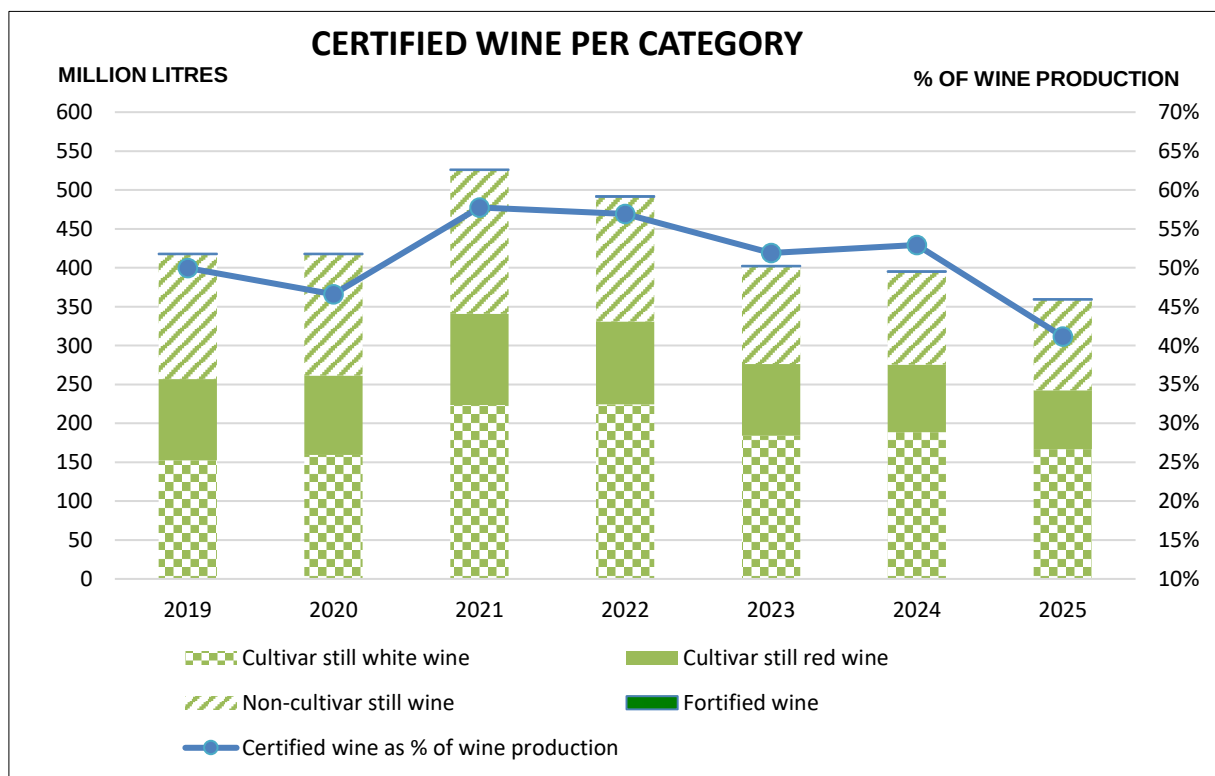
Wines of Origin are made under strict control, from the harvesting of the grapes to the final product, in order to comply with the requirements of the Wine of Origin Scheme with respect to origin, variety and vintage.

The certification seal on the bottle confirms that at the time of its assessment by the Wine and Spirit Board, the wine conformed to the prescribed standards and confirms claims with regard to origin, variety and vintage as indicated on the label.

CERTIFIED WINE

WINE CATEGORY	LITRES						
	2019	2020	2021	2022	2023	2024	2025
White cultivars:							
Still wine *	152 248 183	159 363 068	223 471 160	224 249 407	184 042 784	188 760 997	166 729 653
Fortified wine	175 011	139 479	218 452	205 031	182 681	172 666	182 703
Total	152 423 194	159 502 547	223 689 612	224 454 438	184 225 465	188 933 663	166 912 356
Red cultivars:							
Still wine *	104 463 086	102 043 766	117 298 350	106 711 808	92 053 605	86 546 024	75 831 530
Fortified wine	221 719	228 324	261 836	316 955	266 127	287 846	239 729
Total	104 684 805	102 272 090	117 560 186	107 028 763	92 319 732	86 833 870	76 071 259
Non-cultivar:							
Still wine *	160 469 588	156 102 382	184 610 693	160 149 666	125 543 444	119 493 450	116 227 856
Fortified wine	537 516	475 835	545 638	549 114	443 766	329 433	428 381
Total	161 007 104	156 578 217	185 156 331	160 698 780	125 987 210	119 822 883	116 656 237
Total:							
Still wine *	417 180 857	417 509 216	525 380 203	491 110 881	401 639 833	394 800 471	358 789 039
Fortified wine	934 246	843 638	1 025 926	1 071 100	892 574	789 945	850 813
GRAND TOTAL	418 115 103	418 352 854	526 406 129	492 181 981	402 532 407	395 590 416	359 639 852

* Includes sparkling wine.



6.6 CERTIFIED WINE PER PRODUCER GROUP
(Quantity final certified wine irrespective of vintage)

	LITRES						
	2019	2020	2021	2022	2023	2024	2025
PRODUCER CELLARS							
Wine of origin	96 476 556	118 316 228	176 518 097	157 248 655	121 975 973	125 087 434	104 448 024
Sub total	96 476 556	118 316 228	176 518 097	157 248 655	121 975 973	125 087 434	104 448 024
WHOLESALEERS							
Wine of origin	217 133 377	193 378 424	225 163 246	208 486 136	170 146 509	159 578 530	149 579 204
Sub total	217 133 377	193 378 424	225 163 246	208 486 136	170 146 509	159 578 530	149 579 204
PRIVATE CELLARS							
Estate wine	8 226 562	7 751 507	9 003 910	8 957 739	7 680 624	7 391 325	4 961 150
Wine of origin	96 278 608	98 906 695	115 720 876	117 489 451	102 729 301	103 533 127	100 411 784
Sub total	104 505 170	106 658 202	124 724 786	126 447 190	110 409 925	110 924 452	105 372 934
TOTAL							
Estate wine	8 226 562	7 751 507	9 003 910	8 957 739	7 680 624	7 391 325	4 961 150
Wine of origin	409 888 541	410 601 347	517 402 219	483 224 242	394 851 783	388 199 091	354 439 012
GRAND TOTAL	418 115 103	418 352 854	526 406 129	492 181 981	402 532 407	395 590 416	359 400 162
Certified bulk exports (Included in above figures)	190 985 231	213 163 115	304 273 422	271 827 203	203 954 734	198 271 872	162 843 308

7 PRODUCERS' SALES, INCOME AND PRICES

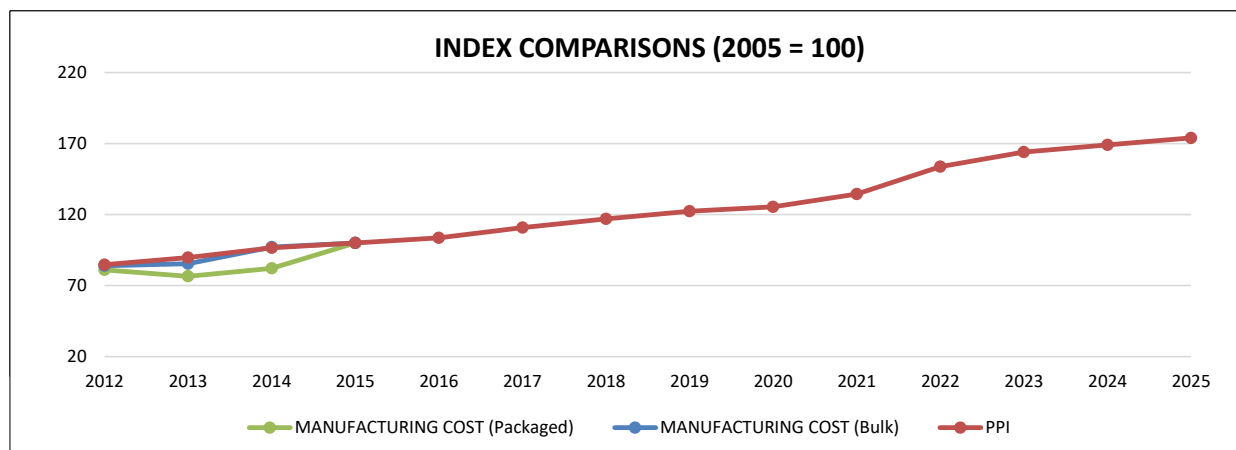
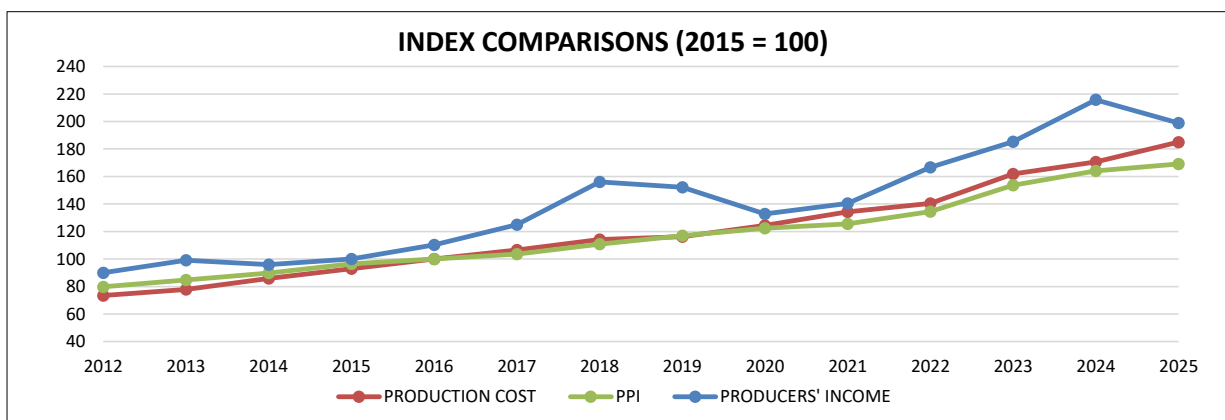
7.1 PRODUCERS' SALES AND INCOME

YEAR	GRAPES SOLD TO PRODUCING WHOLESALEERS		WINE		WINE FOR BRANDY		DISTILLING WINE, GRAPE JUICE CONCENTRATE AND GRAPE JUICE		TOTAL
	TONS	RAND	LITRES	RAND	£ @ 10% A/V	RAND	£ @ 10% A/V	RAND	RAND
2013	101 154	384 502 017	840 538 435	3 826 233 732	48 976 540	154 274 872	219 262 706	455 680 408	4 820 691 029
2014	106 384	421 534 656	766 871 914	3 654 355 800	57 695 292	275 292 920	172 732 255	375 847 303	4 727 030 679
2015	94 837	391 720 074	812 967 383	3 913 268 792	49 829 866	167 064 597	169 127 503	320 880 880	4 792 934 343
2016	84 586	361 965 105	841 012 435	4 139 214 284	44 500 094	145 189 857	184 721 146	383 719 067	5 030 088 313
2017	88 009	410 206 879	883 495 205	4 752 837 711	58 126 489	217 338 524	183 211 090	447 055 554	5 827 438 668
2018	67 641	360 448 468	820 937 710	5 443 843 983	42 416 364	172 644 998	126 941 079	321 053 480	6 297 990 929
2019	67 845	378 531 421	686 709 421	5 247 753 527	44 966 206	206 322 125	124 215 305	328 581 217	6 161 188 290
2020	83 368	500 828 158	618 995 892	4 698 966 502	46 130 431	218 557 496	137 859 550	366 350 734	5 784 702 890
2021	83 758	423 183 025	796 407 806	5 476 930 549	41 724 824	188 199 220	223 650 539	560 964 305	6 649 277 099
2022	89 289	498 126 180	873 958 439	6 239 490 937	54 569 846	257 390 922	174 614 525	442 285 862	7 437 293 901
2023	79 704	425 384 883	758 975 239	6 023 350 226	55 507 763	285 139 322	145 476 743	375 571 856	7 109 446 287
2024	72 488	414 839 850	734 468 382	6 761 746 465	36 263 817	224 810 598	140 193 554	416 543 600	7 817 940 513
2025	80 948	495 516 426	677 262 392	6 927 484 104	45 744 403	318 022 965	150 278 635	487 047 648	8 228 071 143

YEAR	TOTAL GRAPE PRODUCTION	TOTAL PRODUCERS' INCOME	AVERAGE INCOME		* WEIGHTED AVERAGE PRODUCTION COST		** AVERAGE MANUFACTURING COST				PPI
							PACKAGED		BULK		
	TONS	RAND	R/ton	INDEX	R/ha	INDEX	R/litre	INDEX	R/ton	INDEX	INDEX
2010	1 261 309	3 619 398 130	2 869.56	88.4	28 585.00	68.7	9.05	50.4	971.00	77.0	73.7
2011	1 302 530	3 553 495 891	2 728.15	84.1	30 582.00	73.5	10.44	58.1	958.00	76.0	79.8
2012	1 414 528	4 131 387 152	2 920.68	90.0	32 439.00	77.9	14.57	81.1	1 058.00	84.0	84.7
2013	1 498 267	4 820 691 029	3 217.51	99.2	35 739.00	85.8	13.74	76.5	1 076.00	85.4	89.8
2014	1 519 710	4 727 030 679	3 110.48	95.9	38 674.00	92.9	14.75	82.1	1 224.00	97.1	96.5
2015	1 477 091	4 792 934 343	3 244.85	100.0	41 635.00	100.0	17.96	100.0	1 260.25	100.0	100.0
2016	1 405 258	5 030 088 313	3 579.48	110.3	44 390.00	106.6					103.6
2017	1 437 269	5 827 438 668	4 054.52	125.0	47 513.00	114.1					110.8
2018	1 243 607	6 297 990 929	5 064.29	156.1	48 423.25	116.3					116.9
2019	1 247 531	6 161 188 290	4 938.71	152.2	51 788.00	124.4					122.3
2020	1 342 112	5 784 702 890	4 310.15	132.8	55 882.00	134.2					125.5
2021	1 459 652	6 649 277 099	4 555.39	140.4	58 444.00	140.4					134.4
2022	1 375 938	7 437 293 901	5 405.26	166.6	67 407.00	161.9					153.7
2023	1 182 519	7 109 446 288	6 012.12	185.3	70 974.00	170.5					164.0
2024	1 116 857	7 940 833 822	7 109.98	219.1	75 828.00	182.1					169.1
2025	1 275 280	8 228 071 145	6 451.97	198.8	80 695.00	193.8					174.0

* Including provision for replacement value. (Source: Vinpro)

** Analysis of expenses attributable to bulk and packaged wine - including depreciation & interest.



7.2 PARTICULARS OF PACKAGED WINE SOLD ON THE DOMESTIC MARKET

7.2.1 Type of containers (still wine only)

		LITRES								TREND
TYPE OF CONTAINER	CONTAINER SIZE	2018	2019	2020	2021	2022	2023	2024	2025	2024/2025
GLASS	< 750 ml	836 361	650 574	462 481	216 733	1 442 960	538 415	460 729	1 074 737	233.3
	% of glass	0.5	0.4	0.4	0.1	0.9	0.4	0.3	0.8	
	750 ml	102 316 664	100 389 807	77 124 455	89 143 287	95 031 286	93 712 151	87 653 448	86 302 810	98.5
	% of glass	61.0	62.8	65.1	60.0	60.1	64.1	62.7	67.4	
	1 l	16 648 661	13 203 627	8 781 950	10 528 540	10 967 955	11 006 413	10 543 095	7 828 094	74.2
	% of glass	9.9	8.3	7.4	7.1	6.9	7.5	7.5	6.1	
	1,5 l - 2 l	47 374 019	45 456 645	32 162 577	41 775 280	47 774 940	40 443 106	39 973 817	32 792 315	82.0
	% of glass	28.2	28.5	27.1	28.1	30.2	27.7	28.6	25.6	
	4,5 l	671 148	0	315	1 418	855	164 417	1 206	3 168	262.7
	% of glass	0.4	0.0	0.0	0.0	0.0	0.1	0.0	0.0	
	OTHER	11 275	28 643	24 886	6 921 544	2 822 351	336 548	1 087 272	124 182	11.4
	% of glass	0.0	0.0	0.0	4.7	1.8	0.2	0.8	0.1	
TOTAL		167 858 127	159 729 272	118 556 665	148 586 801	158 040 347	146 201 049	139 719 566	128 125 305	91.7
As % of total still wine		44.2	44.8	42.2	41.1	37.1	34.5	34.4	34.6	
PLASTIC	< 750 ml	336 695	218 613	182 874	145 927	256 763	490 982	157 970	102 011	64.6
	% of plastic	0.7	0.5	0.6	0.4	0.6	1.5	0.6	0.4	
	750 ml	267 513	243 485	236 657	118 753	222 486	488 830	46 576	55 652	119.5
	% of plastic	0.6	0.6	0.8	0.3	0.6	1.4	0.2	0.2	
	1 l	22 919 951	20 194 136	13 867 662	16 572 907	22 007 301	18 358 052	13 886 636	11 858 496	85.4
	% of plastic	47.4	48.0	48.6	46.4	55.3	54.3	48.9	46.7	
	5 l	21 867 230	19 017 775	12 915 072	16 257 528	16 056 380	13 648 607	12 983 519	11 320 540	87.2
	% of plastic	45.3	45.2	45.3	45.5	40.4	40.4	45.7	44.6	
	OTHER	2 928 696	2 371 136	1 325 571	2 626 480	1 249 272	820 972	1 327 668	2 062 351	155.3
	% of plastic	6.1	5.6	4.6	7.4	3.1	2.4	4.7	8.1	
	TOTAL	48 320 084	42 045 144	28 527 836	35 721 595	39 792 202	33 807 443	28 402 369	25 399 049	89.4
	As % of total still wine	12.7	11.8	10.2	9.9	9.3	8.0	7.0	6.9	
BAG-IN-BOX	2 l	1 283 578	591 836	1 214 720	1 288 482	1 402 956	1 676 950	2 868 479	1 330 666	46.4
	% of bag-in-box	0.9	0.4	1.0	0.8	0.7	0.8	1.4	0.8	
	3 l	48 413 916	42 166 461	33 350 376	38 118 813	48 025 407	51 462 509	51 229 858	39 337 425	76.8
	% of bag-in-box	32.4	29.8	26.8	22.9	23.2	24.8	25.8	23.0	
	5 l	99 447 673	98 786 012	89 761 213	126 847 281	157 383 690	154 394 147	144 084 202	130 244 558	90.4
	% of bag-in-box	66.7	69.8	72.2	76.3	76.1	74.4	72.7	76.0	
	OTHER	55 120	50 060	61 671	71 607	99 913	72 295	104 034	354 533	340.8
	% of bag-in-box	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.2	
	TOTAL	149 200 287	141 594 369	124 387 980	166 326 182	206 911 966	207 605 901	198 286 573	171 267 182	86.4
	As % of total still wine	39.3	39.7	44.3	46.0	48.6	49.0	48.8	46.3	
FOIL BAGS	2 l	0	0	0	0	72	37 816	368	5 760	1565.2
	% of foil bags	0.0	0.0	0.0	0.0	0.0	18.8	1.0	45.6	
	5 l	339 635	290 320	284 985	288 245	234 525	160 960	25 340	6 460	25.5
	% of foil bags	98.8	100.0	100.0	100.0	100.0	79.9	68.5	51.2	
	OTHER	4 279	0	0	0	0	2 613	11 283	399	3.5
	% of foil bags	1.2	0.0	0.0	0.0	0.0	1.3	30.5	3.2	
	TOTAL	343 914	290 320	284 985	288 245	234 597	201 389	36 991	12 619	34.1
As % of total still wine		0.1	0.1	0.1	0.1	0.1	0.0	0.0	0.0	
TETRA PACKS	500 ml	296 298	261 696	133 817	132 056	252 680	179 125	152 891	134 197	87.8
	% of tetra packs	2.1	2.1	1.6	1.3	1.3	0.7	0.5	0.4	
	1 l	13 816 678	12 399 354	8 431 008	10 065 922	19 177 154	24 556 707	28 984 013	38 001 188	131.1
	% of tetra packs	97.9	97.9	98.4	98.7	98.6	99.3	99.3	99.6	
	OTHER	720	3 282	1 572	436	28 775	390	160	0	0.0
	% of tetra packs	0.0	0.0	0.0	0.0	0.1	0.0	0.2	0.0	
	TOTAL	14 113 696	12 664 332	8 566 397	10 198 414	19 458 608	24 736 222	29 137 064	38 135 385	130.9
As % of total still wine		3.7	3.6	3.1	2.8	4.6	5.8	7.2	10.3	
CANS	< 250 ml			8 578	2 175	209	194	38 617	49 502	128.2
	% of cans			2.1	0.4	0.0	0.0	0.4	0.7	
	250 ml			393 990	543 000	1 354 378	11 453 389	9 751 021	5 972 265	61.2
	% of cans			5.3	5.4	10.4	99.9	89.4	82.3	
	>250 ml			4713	122	0	5 887	1 123 151	1 253 852	111.6
	% of cans			0.0	0.0	0.0	0.0	0.0	17.0	
	TOTAL			407 281	545 298	1 354 587	11 459 470	10 912 790	7 275 619	66.7
As % of total still wine		0.0	0.0	0.1	0.2	0.3	2.7	2.7	2.0	
TOTAL STILL WINE		379 836 108	356 323 438	280 731 144	361 666 535	425 792 307	424 011 474	406 495 352	370 215 159	91.1

Included in these figures are the sales of locally bottled imported still wine, as well as the sales of de-alcoholized and low alcohol wine.

Above total differs from the domestic sales figure for still wine in Table 10.1 because not all roleplayers within the industry participates.

7.2.2 WINE SOLD PER CULTIVAR / TYPE

	TYPE OF WINE	LITRES						TREND 2024/2025
		2020	2021	2022	2023	2024	2025	
STILL WINE WHITE	Chardonnay	3 676 908	4 020 532	4 469 881	4 878 239	4 767 224	4 671 391	98.0
	Chenin blanc	5 044 479	5 484 942	6 112 807	6 909 721	6 496 423	6 934 814	106.7
	Sauvignon blanc	13 808 819	13 508 798	14 481 484	15 328 530	14 938 732	14 529 938	97.3
	Blends	2 676 397	2 819 399	3 260 915	3 775 509	3 504 936	3 092 473	88.2
	Other white	1 788 067	3 773 134	3 353 914	3 710 357	3 680 448	3 338 097	90.7
	Dry white	18 142 928	20 349 543	22 893 604	19 790 568	17 770 856	17 447 741	98.2
	Natural sweet	23 901 643	39 485 461	49 687 987	49 417 971	48 563 606	40 294 398	83.0
	Semi-sweet	38 875 003	45 435 781	56 251 957	51 358 071	45 562 706	38 711 372	85.0
	Total White	107 914 244	134 877 592	160 512 548	155 168 968	145 284 932	129 020 223	88.8
STILL WINE RED	Cabernet Sauvignon	5 036 382	5 495 232	6 029 273	5 886 332	5 703 311	5 893 799	103.3
	Merlot	5 901 188	6 647 645	6 802 517	7 054 642	6 504 379	6 789 908	104.4
	Pinotage	4 246 517	4 636 112	5 089 592	5 350 154	5 019 810	5 169 913	103.0
	Shiraz	3 903 325	4 351 845	4 443 536	4 677 101	4 232 937	4 186 344	98.9
	Blends	11 440 347	11 922 164	13 359 446	14 710 972	12 567 051	11 937 737	95.0
	Other red	3 998 902	5 609 601	6 360 014	5 463 471	7 179 343	8 568 186	119.3
	Dry red	28 998 037	51 100 658	60 705 776	60 088 284	55 304 201	63 977 395	115.7
	Natural sweet	27 957 908	40 973 398	51 252 071	54 800 852	55 175 272	47 020 882	85.2
	Semi-sweet	4 939 798	2 504 677	2 572 489	1 393 187	1 190 937	990 565	83.2
	Total Red	96 422 404	133 241 332	156 614 714	159 424 995	152 877 241	154 534 728	101.1
ROSÉ / BLANC DE NOIR	Dry	4 266 555	4 768 276	5 443 031	5 406 938	5 106 019	5 168 715	101.2
	Natural sweet	29 617 685	34 512 234	41 681 569	45 289 336	43 089 720	37 396 087	86.8
	Semi-sweet	5 106 028	7 918 053	9 437 025	2 877 638	2 071 922	1 365 611	65.9
	Total Rosé / Blanc de Noir	38 990 268	47 198 563	56 561 625	53 573 911	50 267 662	43 930 412	87.4
PERLÉ		37 412 760	46 251 092	51 988 261	55 715 989	57 736 846	42 458 003	73.5
LOW ALCOHOL WINE [Alcohol content > 0.5%, but < than 4.5%]	Still wine white		12 687				286	0.0
	Still wine red		11 919				265	0.0
	Rosé / Blanc de Noir		8 733				197	0.0
	Total Low Alcohol wine	0	33 339	0	0	0	748	0.0
DE-ALCOHOLIZED WINE & NON-ALCOHOLIC WINE [Alcohol content < 0.5%]	Still wine white	2 286	23 157	37 741	42 283	147 617	104 890	71.1
	Still wine red	2 285	26 315	44 594	39 010	97 971	118 251	120.7
	Rosé / Blanc de Noir	2 408	15 411	21 307	24 559	81 859	47 798	58.4
	Total De - Alcoholized & Non - alcoholic wine	6 979	64 883	103 642	105 851	327 446	270 938	82.7
CAP CLASSIQUE	White	2 023 699	2 605 309	3 138 396	2 914 903	3 184 319	3 344 231	105.0
	Rosé	921 858	1 136 457	1 412 749	1 138 222	1 712 869	2 250 624	131.4
	Red	27 893	41 407	48 289	175 693	21 025	18 366	87.4
	Total Cap Classique	2 973 450	3 783 173	4 599 434	4 228 818	4 918 212	5 613 221	114.1
SPARKLING	White	2 446 327	3 640 595	4 659 378	4 738 045	4 915 703	6 082 601	123.7
	Rosé	1 410 308	1 842 322	2 681 741	3 223 514	4 552 859	4 513 688	99.1
	Red	578 666	699 757	1 004 737	742 771	539 853	742 864	137.6
	Total Other Sparkling	4 435 302	6 182 674	8 345 857	8 704 331	10 008 415	11 339 154	113.3
SPARKLING - LOW ALCOHOL WINE [Alcohol content > 0.5%, but < than 4.5%]		0	0	0	0	0	0	0
SPARKLING - DE-ALCOHOLIZED & NON-ALCOHOLIC WINE [Alcohol content < 0.5%]		0	2 156	16 175	19 143	50 548	49 101	0.0
FORTIFIED *		15 635 966	22 571 951	27 475 925	28 172 438	29 776 036	29 786 152	100.0
WINE COMPONENT **				11 885 095	14 130 538	34 013 807	33 652 775	98.9

* The composition of this category was revisited in 2020

Included in these figures are the sales of locally bottled imported still wine, as well as the sales of de-alcoholized and low alcohol wine.

Above total differs from the domestic sales figure for still wine, sparkling and fortified in Table 10.1 because not all roleplayers within the industry participates.

8 EXPORTS

8.1 TOTAL QUANTITY OF WINE EXPORTED (EXL INDUSTRIAL WINE) - LITRES

YEAR	STILL WINE	FORTIFIED WINE	SPARKLING WINE	CAP CLASSIQUE	TOTAL LITRES	TREND	EXPORT (exl INDUSTRIAL WINE) AS % OF WINE PRODUCTION	% CERTIFIED WINE EXPORTED	INDUSTRIAL WINE
2014	414 834 363	348 954	7 437 691	35 705	422 656 714	80.4	44.1	90.0	705 790
2015	412 444 407	310 819	6 234 414	1 028 697	420 018 337	99.4	43.4	91.9	698 360
2016	424 088 485	385 543	2 591 611	1 275 097	428 340 736	102.0	47.7	93.3	6 170 760
2017	444 010 933	315 303	2 709 132	1 350 139	448 385 508	104.7	48.8	92.9	6 746 410
2018	414 992 281	351 157	3 350 885	1 469 052	420 163 375	93.7	51.0	91.1	7 337 221
2019	316 662 497	174 149	1 563 640	1 381 100	319 781 386	76.1	38.2	94.1	
2020	314 311 649	221 005	1 931 010	1 486 883	317 950 546	99.4	35.4	93.9	1 081 865
2021	383 329 511	228 635	2 296 575	2 083 990	387 938 711	122.0	42.6	93.8	19 846 019
2022	364 574 009	246 151	1 785 656	2 020 015	368 625 830	95.0	42.6	92.9	17 779 416
2023	301 761 979	184 857	1 703 396	1 981 901	305 632 133	82.9	39.4	93.7	769 870
2024	301 228 768	230 195	2 288 559	2 366 159	306 113 682	100.2	41.0	92.9	
2025	258 508 267	205 944	2 672 544	2 385 857	263 772 613	86.2	30.2	91.6	

8.2 TYPES OF WINE EXPORTED DURING 2025 - LITRES

TYPES OF WINE	PACKAGED		BULK		TOTAL LITRES		
	LITRES	AS % OF TOTAL PER CULTIVAR	LITRES	AS % OF TOTAL PER CULTIVAR	2025	2024	2023
Chardonnay	9 121 903	44.88	11 203 385	55.12	20 325 288	23 957 525	23 455 520
Sauvignon blanc	15 998 353	32.44	33 320 174	67.56	49 318 527	63 309 905	60 479 153
Chenin blanc	15 138 203	38.14	24 553 406	61.86	39 691 609	45 777 096	45 826 589
Other single white cultivars	5 993 327	57.61	4 410 613	42.39	10 403 940	11 889 073	9 252 279
White blends	8 499 846	46.87	9 635 091	53.13	18 134 937	19 884 437	18 365 999
Dry White	2 059 767	21.42	7 558 127	78.58	9 617 894	9 345 995	11 208 015
Other White	7 031 939	79.31	1 834 082	20.69	8 866 021	7 208 946	7 975 090
Cabemet Sauvignon	5 151 740	66.70	2 571 444	33.30	7 723 184	9 923 635	10 569 914
Shiraz	5 148 706	56.50	3 963 642	43.50	9 112 348	11 759 769	14 196 947
Pinotage	5 778 077	58.67	4 070 051	41.33	9 848 128	13 616 394	13 218 168
Merlot	2 661 628	47.75	2 912 474	52.25	5 574 102	7 754 681	7 080 338
Other single red cultivars	1 548 184	33.94	3 012 793	66.06	4 560 977	4 410 676	4 443 427
Red blends	9 422 165	49.08	9 773 940	50.92	19 196 105	22 446 058	25 083 386
Dry Red	2 954 186	26.80	8 069 325	73.20	11 023 511	12 029 605	11 564 344
Other Red	9 380 733	86.76	1 431 770	13.24	10 812 503	11 306 671	11 503 993
Blanc de Noir + Rosé	6 390 369	26.30	17 908 807	73.70	24 299 176	26 608 289	27 538 805
Subtotal still wine	112 279 126	43.4	146 229 124	56.6	258 508 250	301 228 755	301 761 967
Fortified wine	205 944	100.00	-	-	205 944	230 195	184 856
Sparkling wine	2 672 543	100.00	-	-	2 672 543	2 288 559	1 703 396
Cap Classique	2 385 856	100.00	-	-	2 385 856	2 366 159	1 981 900
Total wine	117 543 469	44.6	146 229 124	55.4	263 772 593	306 113 668	305 632 119

Excluding sales in the Southern Africa Customs Union (Botswana, Lesotho, Namibia and Eswatini).
Source: Department of Agriculture, Land Reform and Rural Development , Directorate Food Safety and Quality Assurance

8.3 PACKAGED AND BULK WINE EXPORTS PER COUNTRY - LITRES (EXL INDUSTRIAL WINE)

COUNTRY	2024						2025						TREND 2025 / 2024					
	WHITE	RED	BLANC DE NOIR / ROSé	FORTIFIED	SPARKLING / CAP CLASSIQUE	TOTAL	WHITE	RED	BLANC DE NOIR / ROSé	FORTIFIED	SPARKLING / CAP CLASSIQUE	TOTAL	WHITE	RED	BLANC DE NOIR / ROSé	FORTIFIED	SPARK-LING/ CAP CLASS	TOTAL
UNITED KINGDOM	58 418 772	21 514 116	6 284 001	4 490	1 056 458	87 277 837	51 005 667	17 917 805	6 079 821	6 440	1 067 954	76 077 687	87	83	97	143	101	87
GERMANY	29 898 373	14 620 586	4 641 424	5 603	99 799	49 265 785	24 232 962	10 899 334	4 106 361	5 646	111 236	39 355 539	81	75	88	101	111	80
BELGIUM	9 149 832	3 610 041	3 041 258	1 130	83 981	15 886 242	8 061 911	2 890 073	2 817 998	1 069	77 789	13 848 840	88	80	93	95	93	87
FRANCE	10 701 021	3 502 113	4 269 219	4 379	19 062	18 732 792	8 316 098	2 430 333	2 938 275	1 068	57 348	13 743 122	78	69	65	24	301	73
THE NETHERLANDS	9 091 984	3 791 110	1 269 229	12 521	355 180	14 520 024	8 270 572	3 073 017	1 177 973	10 238	360 241	12 892 041	91	81	93	82	101	89
DENMARK	4 406 903	6 689 455	1 514 250	1 826	16 763	12 629 197	4 642 034	5 409 995	2 661 422	915	11 269	12 725 635	105	81	176	50	67	101
SWEDEN	9 153 881	4 096 406	1 373 382	1 654	366 863	14 992 186	7 536 974	3 160 467	494 892	837	574 544	11 767 714	82	77	36	51	157	78
CANADA	12 706 613	1 877 628	102 920	10 884	17 978	14 716 023	8 256 335	1 930 689	87 993	8 043	15 221	10 298 281	65	103	85	74	85	70
UNITED ARAB EMIRATES	2 139 078	3 076 196	320 667	2 903	104 018	5 642 862	3 441 716	3 458 994	370 398	4 347	101 781	7 377 236	161	112	116	150	98	131
RUSSIA	2 581 893	1 670 430	305 837	30	101 160	4 659 350	4 588 732	1 723 899	616 368	5 333	192 902	7 122 434	178	103	202	1 777	191	153
U.S.A.	7 905 719	2 899 028	344 934	11 848	364 697	11 526 226	3 846 995	2 309 884	261 419	11 684	246 335	6 676 317	49	80	76	99	68	58
NIGERIA	777 830	3 103 398	364 543	1 548	6 840	4 254 159	702 467	3 348 042	127 024	2 754	12 416	4 192 703	90	108	35	178	182	99
LATVIA	3 538 142	1 450 556	36 360	0	50 652	5 075 710	2 767 275	982 485	52 803	0	56 025	3 858 588	78	68	145	0	111	76
ZAMBIA	1 306 204	1 420 067	162 273	9 428	88 308	2 986 280	1 764 884	1 547 889	118 831	2 502	58 725	3 492 831	135	109	73	27	67	117
KENYA	1 148 611	1 976 614	154 684	13 665	50 774	3 344 348	1 076 420	1 834 961	143 894	19 860	66 960	3 142 095	94	93	93	145	132	94
ZIMBABWE	654 744	793 238	332 354	4 347	64 910	1 849 593	887 274	1 256 835	533 486	14 294	73 893	2 655 782	136	158	161	329	114	150
CHINA	1 148 293	1 895 601	4 451	359	34 628	3 083 332	1 110 167	974 245	12 543	5 500	36 090	2 138 545	97	51	282	1 532	104	69
SERBIA	990 913	611 960	91 960	2 160	94 608	1 791 601	1 210 524	435 812	209 610	8 640	119 223	1 983 809	122	71	228	400	126	111
TANZANIA	1 003 763	1 464 433	145 052	3 240	101 491	2 717 979	972 013	806 011	121 439	4 671	71 719	1 975 853	97	55	84	144	71	73
INDONESIA	1 936 394	310 976	25 443	893	71 082	2 344 788	1 543 898	245 299	12 992	914	39 879	1 842 934	80	79	51	102	56	79
THAILAND	1 134 396	1 022 478	3 839	0	28 418	2 189 131	856 694	775 734	50 209	0	37 926	1 720 563	76	76	1 308	0	133	79
MAURITIUS	881 071	565 952	278 012	2 363	100 314	1 827 712	850 863	504 353	229 869	1 734	91 204	1 678 023	97	89	83	73	91	92
JAPAN	1 128 838	1 003 363	20 565	1 052	140 909	2 294 727	667 546	843 231	15 035	1 317	88 322	1 615 451	59	84	73	125	63	70
SWITZERLAND	807 084	337 766	332 132	11 105	38 006	1 541 703	854 314	369 000	327 506	12 557	35 806	1 599 183	106	104	99	113	94	104
UGANDA	308 889	965 482	46 221	0	7 605	1 328 197	511 541	809 833	50 582	0	9 684	1 381 640	166	84	109	0	127	104
OTHER COUNTRIES	8 453 735	8 962 885	906 281	122 767	1 190 214	19 635 882	8 382 387	7 912 637	680 433	80 381	1 443 907	18 499 745	99	88	75	65	121	94
TOTAL	181 372 976	93 247 488	26 608 289	230 195	4 654 718	306 113 666	156 358 215	77 850 857	24 299 176	205 944	5 058 399	263 772 591	86	83	91	89	109	86

8.4 PACKAGED WINE EXPORTS PER COUNTRY - LITRES

COUNTRY	2024						2025						TREND 2025 / 2024					
	WHITE	RED	BLANC DE NOIR / ROSé	FORTIFIED	SPARKLING / CAP CLASSIQUE	TOTAL	WHITE	RED	BLANC DE NOIR / ROSé	FORTIFIED	SPARKLING / CAP CLASSIQUE	TOTAL	WHITE	RED	BLANC DE NOIR / ROSé	FORTI-FIED	SPARK-LING/ CAP CLASS	TOTAL
UNITED KINGDOM	15 163 590	8 311 666	1 039 182	4 490	1 056 458	25 575 386	14 295 973	7 546 109	848 326	6 440	1 067 954	23 764 802	94	91	82	143	101	93
THE NETHERLANDS	8 748 444	3 680 230	1 219 009	12 521	355 180	14 015 384	7 935 457	2 962 715	1 115 851	10 238	360 241	12 384 502	91	81	92	82	101	88
UNITED ARAB EMIRATES	2 139 078	3 076 196	320 667	2 903	104 018	5 642 862	3 441 716	3 458 994	370 398	4 347	101 781	7 377 236	161	112	116	150	98	131
SWEDEN	5 418 101	1 526 676	419 346	1 654	366 863	7 732 640	5 050 594	1 369 167	258 212	837	574 544	7 253 354	93	90	62	51	157	94
RUSSIA	2 581 893	1 670 430	305 837	30	101 160	4 659 350	4 588 732	1 723 899	616 368	533	192 902	7 122 434	178	103	202	1 777	191	153
CANADA	4 331 613	1 541 908	102 920	10 884	17 978	6 005 303	4 193 725	1 595 369	87 993	8 043	15 221	5 900 351	97	103	85	74	85	98
U.S.A.	3 583 279	2 779 218	332 834	11 848	364 697	7 071 876	2 843 328	2 199 024	261 419	11 684	246 335	5 561 790	79	79	79	99	68	79
GERMANY	2 884 584	2 979 861	450 250	5 603	99 799	6 420 097	2 382 223	2 575 548	346 270	5 646	111 236	5 420 923	83	86	77	101	111	84
LATVIA	3 538 142	1 450 556	36 360	0	50 652	5 075 710	2 767 275	982 485	52 803	0	56 025	3 858 588	78	68	145	0	111	76
BELGIUM	2 146 885	1 334 701	647 531	1 130	83 981	4 214 228	1 840 893	1 164 339	650 258	1 069	77 789	3 734 348	86	87	100	95	93	89
ZAMBIA	1 299 204	1 382 367	144 273	9 428	88 308	2 923 580	1 764 884	1 524 889	109 831	2 502	58 725	3 460 831	136	110	76	27	67	118
KENYA	741 071	1 136 954	154 684	13 665	50 774	2 097 148	812 780	1 091 701	143 894	19 860	66 960	2 135 195	110	96	93	145	132	102
CHINA	1 148 293	1 848 081	4 451	359	34 628	3 035 812	1 110 167	926 525	12 543	5 500	36 090	2 090 825	97	50	282	1 532	104	69
SERBIA	966 893	611 960	68 400	2 160	94 608	1 743 661	1 210 524	435 812	209 610	8 640	119 223	1 983 809	125	71	308	400	126	114
TANZANIA	1 003 763	1 417 013	145 052	3 240	101 491	2 670 559	972 013	806 011	121 439	4 671	71 719	1 975 853	97	57	84	144	71	74
ZIMBABWE	349 124	578 178	211 934	4 347	64 910	1 208 493	459 914	840 975	327 846	14 294	73 893	1 716 922	132	145	155	329	114	142
JAPAN	796 178	1 003 363	20 565	1 052	140 909	1 962 067	667 546	843 231	15 035	1 317	88 322	1 615 451	84	84	73	125	63	82
UGANDA	308 889	965 482	46 221	0	7 605	1 328 197	511 541	809 833	50 582	0	9 684	1 381 640	166	84	109	0	127	104
NIGERIA	280 500	696 428	243 563	1 548	6 840	1 228 429	183 887	826 682	47 124	2 754	12 416	1 072 863	66	119	19	178	182	87
NORWAY	323 565	419 748	698	0	115 486	859 497	390 772	471 269	990	120	63 612	926 763	121	112	142	0	55	108
ANGOLA	19 115	105 623	12 806	3 834	576 558	717 936	28 493	88 769	11 798	3 299	720 403	852 762	149	84	92	86	125	119
RWANDA	93 063	632 913	4 223	23	3 074	733 296	131 022	651 881	4 010	32	3 596	790 541	141	103	95	139	117	108
GHANA	159 647	490 214	52 385	543	7 304	710 093	144 268	571 437	45 711	743	5 967	768 126	90	117	87	137	82	108
DENMARK	530 432	454 465	92 673	1 826	16 763	1 096 159	366 841	325 891	37 040	915	11 269	741 956	69	72	40	50	67	68
MAURITIUS	290 521	199 392	98 212	2 363	100 314	690 802	260 606	190 323	91 289	1 734	91 204	635 156	90	95	93	73	91	92
OTHER COUNTRIES	5 477 947	6 883 980	728 518	134 744	644 360	13 869 549	5 488 163	6 062 540	553 729	90 726	821 288	13 016 446	100	88	76	67	127	94
TOTAL	64 323 364	47 177 603	6 902 234	230 195	4 654 718	123 288 114	63 843 337	42 045 418	6 390 369	205 944	5 058 399	117 543 467	99	89	93	89	109	95

8.5 BULK WINE EXPORTS PER COUNTRY - LITRES

COUNTRY	2024						2025						TREND 2025 / 2024					
	WHITE	RED	BLANC DE NOIR / Rosé	FORTIFIED	SPARKLING / CAP CLASSIQUE	TOTAL	WHITE	RED	BLANC DE NOIR / Rosé	FORTIFIED	SPARKLING / CAP CLASSIQUE	TOTAL	WHITE	RED	BLANC DE NOIR / Rosé	FORTI-FIED	SPARK-LING/ CAP CLASS	TOTAL
UNITED KINGDOM	43 255 182	13 202 450	5 244 819	0	0	61 702 451	36 709 694	10 371 696	5 231 495	0	0	52 312 885	85	79	100	0	0	85
GERMANY	27 013 789	11 640 725	4 191 174	0	0	42 845 688	21 850 739	8 323 786	3 760 091	0	0	33 934 616	81	72	90	0	0	79
FRANCE	10 481 790	3 316 000	4 499 152	0	0	18 296 942	8 015 015	2 252 400	2 934 265	0	0	13 201 680	76	68	65	0	0	72
DENMARK	3 876 471	6 234 990	1 421 577	0	0	11 533 038	4 275 193	5 084 104	2 624 382	0	0	11 983 679	110	82	185	0	0	104
BELGIUM	7 002 947	2 275 340	2 393 727	0	0	11 672 014	6 221 018	1 725 734	2 167 740	0	0	10 114 492	89	76	91	0	0	87
SWEDEN	3 735 780	2 569 730	954 036	0	0	7 259 546	2 486 380	1 791 300	236 680	0	0	4 514 360	67	70	25	0	0	62
CANADA	8 375 000	335 720	0	0	0	8 710 720	4 062 610	335 320	0	0	0	4 397 930	49	100	0	0	0	50
NIGERIA	497 780	2 406 970	120 980	0	0	3 025 730	518 580	2 521 360	79 900	0	0	3 119 840	104	105	66	0	0	103
FINLAND	1 315 260	203 440	23 940	0	0	1 542 640	1 077 760	155 920	0	0	0	1 233 680	82	77	0	0	0	80
THAILAND	1 005 360	764 540	0	0	0	1 769 900	694 020	452 900	47 900	0	0	1 194 820	69	59	0	0	0	68
SPAIN	549 460	144 350	0	0	0	693 810	1 104 640	13 080	0	0	0	1 117 720	201	9	0	0	0	161
U.S.A.	4 322 440	119 810	12 100	0	0	4 454 350	1 003 667	110 860	0	0	0	1 114 527	23	93	0	0	0	25
ZIMBABWE	305 620	215 060	129 420	0	0	641 100	427 360	415 860	205 640	0	0	1 048 860	140	193	171	0	0	164
MAURITIUS	590 550	366 560	170 800	0	0	1 136 910	590 256	314 030	138 580	0	0	1 042 866	100	86	97	0	0	92
SWITZERLAND	597 148	72 100	309 110	0	0	978 358	646 478	70 623	310 752	0	0	1 027 853	108	98	101	0	0	105
KENYA	407 540	839 660	0	0	0	1 247 200	263 640	743 260	0	0	0	1 006 900	65	89	0	0	0	81
BHUTAN	1 124 320	192 240	0	0	0	1 316 560	790 160	120 120	0	0	0	910 280	70	62	0	0	0	69
CZECH REPUBLIC	426 620	34 200	0	0	0	460 820	557 188	9 880	4 920	0	0	571 988	131	29	0	0	0	124
POLAND	667 995	485 840	0	0	0	1 153 835	382 811	167 400	0	0	0	550 211	57	34	0	0	0	48
THE NETHERLANDS	343 540	110 880	50 220	0	0	504 640	335 115	110 302	62 122	0	0	507 539	98	99	124	0	0	101
BULGARIA	288 040	0	24 000	0	0	312 040	215 700	95 540	71 700	0	0	382 940	75	0	299	0	0	123
ANGOLA	0	263 660	0	0	0	263 660	0	239 560	0	0	0	239 560	0	91	0	0	0	91
BURMA	0	47 200	0	0	0	47 200	47 880	166 200	0	0	0	214 080	0	352	0	0	0	454
ESTONIA	0	0	0	0	0	0	48 014	47 964	0	0	0	95 978	0	0	0	0	0	0
REPUBLIC OF IRELAND	24 000	24 040	0	0	0	48 040	47 340	47 640	0	0	0	94 980	197	198	0	0	0	198
OTHER COUNTRIES	842 980	204 380	161 000	0	0	1 208 360	143 620	118 600	32 640	0	0	294 860	17	58	20	0	0	24
TOTAL	117 049 612	46 069 885	19 706 055	0	0	182 825 552	92 514 878	35 805 439	17 908 807	0	0	146 229 124	79	78	91	0	0	80

8.6 WINE EXPORTED IN CONTAINERS - LITRES

COUNTRY	2024					2025					TREND 2025/2024				
	GLASS	CANS	BAG-IN-BOX	PLASTIC	TOTAL	GLASS	CANS	BAG-IN-BOX	PLASTIC	TOTAL	GLASS	CANS	BAG-IN-BOX	PLASTIC	TOTAL
UNITED KINGDOM	25 023 043	199 998	352 347		25 575 388	23 626 077	116 520	79 845		23 822 442	94.42	58.26	22.66	0.00	93.15
THE NETHERLANDS	13 861 586	3 072	150 695	33	14 015 386	12 269 945	36	114 521		12 384 502	88.52	1.17	76.00	0.00	88.36
SWEDEN	2 407 891	85 183	5 252 796		7 745 870	2 274 105	64 479	4 921 071		7 259 655	94.44	75.69	93.68	0.00	93.72
U.S.A.	6 976 325	36 552	58 998		7 071 875	5 472 982	59 407	29 400		5 561 789	78.45	162.53	49.83	0.00	78.65
CANADA	5 683 552	5 706	315 972	72	6 005 302	5 619 976	8 070	272 304		5 900 350	98.88	141.43	86.18	0.00	98.25
RUSSIA	4 517 495	3 621	138 234	0	4 659 350	6 915 458	40 647	166 104	225	7 122 434	153.08	1 122.54	120.16	0.00	152.86
UNITED ARAB EMIRATES	3 750 428	0	1 892 008	426	5 642 862	5 533 394		1 844 452		7 377 846	147.54	0.00	97.49	0.00	130.75
GERMANY	6 380 190	13 812	25 944	153	6 420 099	5 358 433	36	62 432	23	5 420 924	83.99	0.26	240.64	15.03	84.44
BELGIUM	4 154 254	2 442	57 486	45	4 214 227	3 725 401	420	10 416		3 736 237	89.68	17.20	18.12	0.00	88.66
LATVIA	4 163 541	0	912 168		5 075 709	2 617 357		1 241 232		3 858 589	62.86	0.00	136.07	0.00	76.02
ZAMBIA	2 322 021	28 986	572 572		2 923 579	2 518 584	22 460	919 786		3 460 830	108.47	77.49	160.64	0.00	118.38
KENYA	1 643 891	6 276	446 980		2 097 147	1 806 496	360	327 890	449	2 135 195	109.89	5.74	73.36	0.00	101.81
CHINA	2 920 853	17 430	96 772	756	3 035 811	1 987 104	11 436	92 284		2 090 824	68.03	65.61	95.36	0.00	68.87
JAPAN	1 398 245	11 520	552 300		1 962 065	1 210 287	17 106	387 900	158	1 615 451	86.56	148.49	70.23	0.00	82.33
TANZANIA	2 369 909	0	302 234		2 672 143	1 898 860		76 956	36	1 975 852	80.12	0.00	25.46	0.00	73.94
ZIMBABWE	795 011		410 981	2 502	1 208 494	1 055 066	7 357	643 152	11 347	1 716 922	132.71	0.00	156.49	453.52	142.07
SERBIA	1 735 380		8 280		1 743 660	1 981 877		1 932		1 983 809	114.20	0.00	23.33	0.00	113.77
NORWAY	549 792	672	309 032		859 496	546 883		379 880		926 763	99.47	0.00	122.93	0.00	107.83
UGANDA	979 704	0	348 492		1 328 196	1 080 620		301 020		1 381 640	110.30	0.00	86.38	0.00	104.02
DENMARK	1 094 288	1 656		215	1 096 159	723 236		18 720		741 956	66.09	0.00	0.00	0.00	67.69
ANGOLA	689 390		28 545		717 935	810 598	3 810	38 128	225	852 761	117.58	0.00	133.57	0.00	118.78
NIGERIA	1 228 428		0		1 228 428	1 072 863		0		1 072 863	87.34	0.00	0.00	0.00	87.34
FINLAND	482 396		319 752		802 148	337 055		272 811		609 866	69.87	0.00	85.32	0.00	76.03
MOZAMBIQUE	797 023		80 440		877 463	568 044		17 330		585 374	71.27	0.00	21.54	0.00	66.71
RWANDA	223 549	1 325	508 420		733 294	294 736	2 484	493 320		790 540	131.84	187.47	97.03	0.00	107.81
OTHER COUNTRIES	11 851 676	8 274	1 728 415	2 495	13 590 860	11 380 710	75 169	1 768 915	651	13 225 445	96.03	908.50	102.34	26.09	97.31
TOTAL	107 999 861	426 525	14 869 863	6 697	123 302 946	102 686 147	429 797	14 481 801	13 114	117 610 859	95.08	100.77	97.39	195.82	95.38

*As from 1 July 2006 all packaged exports to previously exempted African countries and surrounding islands are reflected in full. Excluding sales in the Southern Africa Customs Union (Botswana, Lesotho, Namibia and Eswatini).
 Source: Department of Agriculture, Land Reform and Rural Development , Directorate Food Safety and Quality Assurance

9 IMPORTS

9.1 IMPORTS TO SOUTH AFRICA - TOTAL

YEAR	LITRES							LITRES AA					
	BEER	GRAPE JUICE	*STILL WINE	FORTIFIED WINE	SPARKLING	VERMOUTH	OTHER	LIQUEUR	BRANDY	WHISKY	RUM	GIN & VODKA	OTHER SPIRITS
1998	40 250 000	-	8 245 482	22 365	105 797	40 296	91 260	114 311	1 644 445	4 367 618	404 612	81 673	8 056 329
1999	45 352 200	-	15 080 278	60 118	304 878	77 471	417 296	221 348	242 078	4 735 755	1 190 600	120 509	3 382 772
2000	46 428 500	-	7 753 414	79 893	110 804	123 218	100 320	123 858	488 954	4 935 085	698 435	95 710	311 310
2001	39 855 600	-	2 457 221	20 787	151 303	235 216	-	213 094	40 783	5 703 087	818 941	44 087	243 410
2002	42 834 700	-	31 426 953	23 283	121 996	822 167	900	101 449	24 169	5 700 000	757 918	58 904	2 465 985
2003	48 923 500	-	48 971 475	14 553	136 561	183 325	-	1 412 519	50 065	5 806 631	535 541	91 665	6 282 178
2004	80 000 000	-	2 305 544	33 492	315 672	116 956	22 860	145 062	37 708	6 100 000	388 128	142 140	4 848 176
2005	72 990 000	-	19 406 513	33 575	199 577	303 497	-	228 685	53 905	7 795 941	328 824	111 364	5 683 645
2006	86 457 900	-	18 765 375	32 807	273 183	153 998	-	247 670	102 857	8 972 157	329 632	107 578	5 259 325
2007	155 463 000	-	13 320 978	24 447	755 972	166 821	-	266 262	134 453	8 085 924	1 016 145	89 923	5 079 355
2008	221 822 000	-	19 594 384	10 265	610 776	240 937	25 000	371 837	50 832	9 306 276	787 658	82 928	1 684 464
2009	169 243 916	-	17 762 791	19 274	53 111	295 668	1 518	378 137	228 569	8 775 818	933 804	126 187	1 315 258
2010	23 676 066	-	10 440 519	16 178	133 022	93 694	-	360 743	88 000	12 580 000	736 773	133 545	3 093 049
2011	28 695 557	-	16 775 577	12 652	234 461	52 939	-	315 427	215 393	13 432 770	610 944	244 320	6 704 357
2012	31 527 725	-	17 787 803	13 007	317 916	98 587	11 880	531 224	177 186	15 330 969	625 034	199 368	3 278 569
2013	149 522 299	-	10 790 942	48 390	261 960	108 559	-	340 853	356 794	21 534 037	137 602	225 451	3 765 759
2014	77 077 703	-	15 417 953	6 953	408 385	69 290	17 636	242 105	356 291	11 208 090	344 233	432 668	5 022 046
2015	65 916 392	-	16 364 690	7 516	575 906	178 101	33 252	386 197	490 627	9 282 165	489 900	509 283	4 569 189

Figures based on various industry sources
* Includes concentrate component for use in alcoholic fruit beverages as well as for sweetening of wine.

9.2 IMPORTS TO SOUTH AFRICA - PACKAGED AND BULK

PRODUCT CATEGORY (litres)	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Sparkling Wine	1 124 828	961 326	1 455 564	1 469 455	866 836	1 545 316	2 006 647	2 028 909	1 916 972	1 431 911
Still Wine Bottled (≤ 2 litres)	904 506*	1 007 858	993 418	1 680 891	576 221	820 276	932 323	1 117 930	1 106 490	800 290
Fortified Wine Bottled (≤ 2 litres)	22 048*	20 253	32 037	25 501	35 132	17 747	17 997	7 274	39 018	117 653
Still and Fortified Bag-in-Box (> 2 to ≤ 10 litres)		1 832	4 392	3 222	7 157	302	8 704	20 973	10 464	4 395
Still and Fortified Bulk (>10 litres)	1 280	109 382	15 019 217	32 171 457	2 907 159	1 188	73 097	48 815	9 561 311	27 329 963
Brandy	4 144 320	3 956 704	10 406 512	9 741 510	5 699 754	4 724 279	5 008 632	6 642 763	9 125 250	9 355 000
Ethyl Alcohol	8 990 905	15 415 252	12 968 867	3 227 898	13 269 838	8 829 357	34 430	304 134	731 409	1 331 000
Gin	770 237	1 606 927	3 709 881	6 925 217	2 451 257	2 776 190	3 341 349	1 483 145	2 950 134	2 788 000
Liqueur	2 216 655	2 258 617	2 423 942	2 214 461	1 495 730	4 534 823	8 755 066	4 814 298	4 324 170	3 729 000
Rum	1 104 271	1 348 229	1 161 123	887 655	625 683	1 179 065	1 370 330	1 513 565	1 383 956	1 862 000
Spirit Aperitifs, Spirit Coolers and Bitters			1 687 831	1 250 746	859 927	1 575 221	3 492 815	5 523 216	7 059 147	11 009 000
Unspecified Spirits	2 692 034	3 348 824	3 534 788	3 735 328	1 814 266	2 553 567	2 981 461	4 059 240	2 168 019	2 486 000
Vermouth	181 603	174 019	142 647	123 835	98 508	144 539	204 816	144 274	98 145	90 000
Vodka	1 754 783	1 981 819	2 364 134	1 748 403	906 102	1 648 027	2 178 094	1 420 330	1 238 416	1 399 000
Whisky	30 237 494	35 246 602	30 766 420	33 387 079	22 271 591	24 157 952	31 377 364	22 025 247	22 897 465	21 383 000
Beer	66 052 269	85 808 109	152 888 000	240 135 000	108 336 000	127 389 000	127 160 000	148 622 000	146 841 000	176 862 000

Source: Comtrade, Trade Map, SARS Customs
* Bag-in-Box included

10 LIQUOR CONSUMPTION IN SOUTH AFRICA

10.1 TOTAL (litres)

YEAR	STILL WINE	FORTIFIED WINE	SPARKLING WINE	TOTAL WINE	SPIRITS	RTD's	BEER	GRAND TOTAL	TOTAL % CHANGE
2002	337 400 630	26 996 400	7 040 009	371 437 039	98 925 750	241 158 768	2 290 500 000	3 002 021 558	-0.6
2003	296 473 391	30 157 200	7 324 936	333 955 527	99 677 250	240 643 269	2 351 000 000	3 025 276 046	0.8
2004	299 428 807	28 983 600	8 005 285	336 417 692	104 096 250	238 934 768	2 490 000 000	3 169 448 709	4.8
2005	293 985 618	28 447 200	8 256 847	330 689 665	109 635 750	246 151 271	2 549 000 000	3 235 476 685	2.1
2006	295 701 833	28 746 000	8 293 090	332 740 923	112 720 500	282 623 273	2 588 000 000	3 316 084 696	2.5
2007	312 129 717	29 037 600	9 232 824	350 400 141	116 916 750	318 819 279	2 678 000 000	3 464 136 170	4.5
2008	312 398 624	28 173 600	9 722 667	350 294 891	115 058 250	359 083 037	2 665 000 000	3 489 436 178	0.7
2009	296 531 496	27 586 800	8 504 249	332 622 545	109 935 000	374 548 539	2 650 000 000	3 467 106 085	-0.6
2010	304 403 901	26 496 000	8 916 899	339 816 800	110 398 500	390 858 293	2 700 000 000	3 541 073 593	2.1
2011	311 297 953	27 964 800	8 799 413	348 062 166	112 349 250	411 556 048	2 911 000 000	3 782 967 464	6.8
2012	320 199 826	29 037 600	8 481 898	357 719 324	113 800 500	438 395 806	2 996 000 000	3 905 915 630	3.3
2013	327 698 714	27 669 600	8 101 339	363 469 653	113 337 000	468 513 809	3 041 900 000	3 987 220 462	2.1
2014	354 154 817	28 576 800	8 035 969	390 767 586	114 518 250	464 925 561	3 056 350 000	4 026 561 397	1.0
2015	383 361 467	30 592 800	8 188 831	422 143 098	116 842 500	478 465 566	3 079 400 000	4 096 851 164	1.7
2016	395 772 167	29 894 400	8 919 453	434 586 020	121 153 500	483 010 070	2 975 000 000	4 013 749 590	-2.0
2017	406 909 430	30 970 800	9 192 367	447 072 597	110 528 212	515 611 747	3 012 799 970	4 086 012 526	1.8
2018	387 137 070	32 742 000	9 360 956	429 240 026	124 458 730	547 621 497	3 013 649 970	4 114 970 223	0.7
2019	364 862 776	31 370 064	11 638 102	407 870 942	137 920 584	541 437 948	3 202 875 108	4 290 104 582	4.3
2020	291 421 550	15 743 607	8 377 820	315 542 977	116 355 251	414 811 808	2 413 599 887	3 260 309 923	-24.0
2021	378 360 842	21 745 339	11 605 623	411 711 804	155 863 802	608 182 497	3 040 350 117	4 216 108 220	29.3
2022	432 130 443	27 634 967	13 241 453	473 006 863	165 394 368	707 805 520	3 317 550 300	4 663 757 051	10.6
2023	425 970 788	28 153 767	15 045 199	469 169 754	143 719 396	738 678 150	3 543 799 860	4 895 367 160	5.0
2024	409 292 376	29 393 385	17 142 892	455 828 653	145 661 730	773 545 140	3 698 674 920	5 073 710 443	3.6
2025	372 739 856	29 457 922	18 381 319	420 579 097	134 894 958	801 308 340	3 813 775 090	5 170 557 485	1.9

Figures based on various industry sources (SAWIS, IWSR & SALBA)

Notes: Still wine excludes the grape-based liquor and alcoholic fruit beverage component.

Wine categories are for RSA (around 94%) & Southern Africa Customs Union countries (Botswana, Lesotho, Namibia and Eswatini).

Wine categories only include imported products (mostly bottled) from 2019 onwards.

All other product categories include imported products.

Ready to drink (RTD) refers to both Alcoholic Fruit Beverages and Spirit Coolers, including cider.

10.2 SPIRITS (litres)

YEAR	BRANDY	GIN	CANE	VODKA	LIQUEURS	WHISKY	RUM	AGAVE	TOTAL
2001	42 441 750	6 691 500	3 744 000	15 025 500	5 953 500	19 649 250	4 077 000	328 500	97 911 000
2002	44 462 250	7 146 000	3 420 000	14 427 000	6 068 250	19 350 000	3 798 000	254 250	98 925 750
2003	45 033 750	7 465 500	3 147 750	13 655 250	6 441 750	19 374 750	4 250 250	308 250	99 677 250
2004	45 888 750	7 326 000	2 898 000	14 346 000	7 092 000	21 593 250	4 470 750	481 500	104 096 250
2005	48 534 750	6 855 750	2 668 500	13 950 000	7 656 750	24 723 000	4 551 750	695 250	109 635 750
2006	48 066 750	6 486 750	2 628 000	13 596 750	8 023 500	28 278 000	4 745 250	895 500	112 720 500
2007	46 662 750	6 169 500	2 450 250	14 262 750	8 442 000	32 877 000	5 096 250	956 250	116 916 750
2008	45 285 750	5 897 250	2 351 250	14 991 750	8 262 000	32 294 250	5 193 000	783 000	115 058 250
2009	42 705 000	5 388 750	2 121 750	15 516 000	7 758 000	30 672 000	4 954 500	819 000	109 935 000
2010	39 431 250	5 260 500	1 860 750	16 537 500	8 032 500	33 124 500	5 346 000	805 500	110 398 500
2011	37 089 000	5 071 500	1 791 000	18 060 750	9 141 750	35 246 250	5 109 750	839 250	112 349 250
2012	33 320 250	4 729 500	1 644 750	21 233 250	9 830 250	36 929 250	5 316 750	796 500	113 800 500
2013	30 350 250	4 664 250	1 471 500	21 960 000	10 093 500	38 592 000	5 382 000	823 500	113 337 000
2014	28 685 250	5 105 250	992 250	23 987 250	10 505 250	39 078 000	5 172 750	992 250	114 518 250
2015	28 467 000	5 931 000	834 750	26 633 250	10 435 500	38 119 500	5 393 250	1 028 250	116 842 500
2016	29 175 750	7 341 750	663 750	29 475 000	10 179 000	37 896 750	5 312 250	1 109 250	121 153 500
2017	30 273 305	8 922 970	598 500	24 224 273	6 735 661	31 865 592	6 735 661	1 172 250	110 528 212
2018	30 072 244	14 108 392	380 250	30 091 818	7 602 902	33 387 473	7 602 902	1 212 750	124 458 730
2019	30 467 953	26 475 907	353 250	26 240 565	10 463 130	32 241 650	10 463 130	1 215 000	137 920 584
2020	24 228 171	27 575 029	279 000	22 065 483	8 146 989	25 105 840	8 146 989	807 750	116 355 251
2021	27 383 146	37 019 796	191 250	29 447 729	14 488 232	31 835 167	14 488 232	1 010 250	155 863 802
2022	28 523 218	38 355 600	198 000	29 398 819	17 763 071	31 648 838	17 763 071	1 743 750	165 394 368
2023	26 881 600	33 366 978	155 250	24 393 046	14 667 104	27 782 262	14 667 104	1 806 053	143 719 396
2024	28 805 912	37 226 496	128 250	20 992 295	14 621 192	27 321 812	14 621 192	1 944 581	145 661 730
2025	31 467 091	31 970 632	101 250	17 771 849	13 227 214	25 053 558	13 227 214	2 076 151	134 894 958

Figures based on IWSR and SALBA

10.3 STILL WINE (litres)

YEAR	PERLÉ	STANDARD PRICED WINE	MEDIUM PRICED WINE	HIGH PRICED WINE	TOTAL WINE
2000		207 532 140	86 000 000	36 200 000	329 732 140
2001	40 300 000	173 605 875	86 000 000	37 500 000	337 405 875
2002	41 000 000	174 400 630	84 000 000	38 000 000	337 400 630
2003	42 200 000	132 273 391	82 000 000	40 000 000	296 473 391
2004	42 800 000	135 628 807	80 000 000	41 000 000	299 428 807
2005	43 000 000	128 985 618	79 000 000	43 000 000	293 985 618
2006	43 700 000	128 001 833	79 000 000	45 000 000	295 701 833
2007	44 200 000	139 029 717	81 000 000	47 900 000	312 129 717
2008	46 700 000	134 698 624	81 700 000	49 300 000	312 398 624
2009	49 800 000	113 631 496	85 000 000	48 100 000	296 531 496
2010	52 000 000	117 603 901	86 500 000	48 300 000	304 403 901
2011	54 200 958	117 594 531	89 001 572	50 500 892	311 297 953
2012	56 008 642	117 115 970	94 048 096	53 027 118	320 199 826
2013	56 923 823	113 559 096	101 542 496	55 673 299	327 698 714
2014	58 267 569	110 831 448	125 037 703	60 018 097	354 154 817
2015	57 605 394	112 736 124	151 014 142	62 005 807	383 361 467
2016	56 494 568	106 649 969	169 083 741	63 543 890	395 772 167
2017	66 028 989	102 272 848	172 859 757	65 747 836	406 909 430

Figures based on various industry sources

Notes: 2017 -prices per litre

High priced wine is classified as all wine selling at prices above R35 (per 750ml)

Medium priced wine is classified as wines selling in the R22 to R35 (per 750ml) price range and most of the boxes.

5L boxes selling for less than R125 are classified as standard price.

Price bracket	2018	2019	2020	2021	2022	2023	2024	2025
< R30	288 021 670	247 495 937	163 695 724	179 264 111	196 815 752	169 764 216	161 154 428	66 187 514
R30 - <R40	31 138 336	39 675 110	47 728 474	81 870 028	99 986 398	100 412 914	99 271 318	135 724 427
R40 - <R50	18 479 009	22 340 574	24 834 949	34 402 774	43 887 609	58 917 645	47 462 968	58 861 014
R50 - <R60	11 887 129	13 850 145	14 595 736	22 609 581	22 497 429	22 192 733	26 412 257	30 855 213
R60 - <R70	8 111 553	9 195 747	9 324 346	11 383 900	15 014 321	16 615 824	16 241 621	18 223 050
R70 - <R80	5 790 359	6 427 105	6 329 884	10 593 343	10 337 996	9 810 263	10 719 518	11 682 294
R80 - <R90	4 282 995	4 674 847	4 500 391	8 045 710	8 617 311	8 497 565	7 458 116	7 951 296
R90 - <R100	5 139 594	5 609 816	5 400 469	8 500 780	8 539 443	8 672 465	7 458 116	7 951 296
R100 - <R120	6 167 513	6 731 780	6 480 563	9 261 715	11 482 139	13 426 783	14 916 232	15 902 591
R120 - <R150	3 700 508	4 039 068	3 888 338	5 986 845	6 780 321	7 926 148	7 458 116	7 951 296
R150 - <R200	2 220 305	2 423 441	2 333 003	3 294 215	4 193 042	5 461 989	5 966 493	6 361 037
>R200	2 198 101	2 399 206	2 309 673	3 147 840	3 978 681	4 272 242	4 773 194	5 088 829
TOTAL	387 137 070	364 862 776	291 421 550	378 360 842	432 130 443	425 970 788	409 292 376	372 739 856

Source: SAWIS

Wine categories only include imported products (mostly bottled) from 2019 onwards.

Percentile	2018	2019	2020	2021	2022	2023	2024	2025
5%	R13.60	R14.44	R15.75	R17.33	R18.07	R19.95	R21.23	R24.07
10%	R15.32	R16.26	R17.74	R19.52	R20.58	R22.22	R23.65	R26.81
20%	R17.26	R18.33	R19.99	R21.99	R22.38	R23.69	R25.21	R28.59
30%	R19.76	R20.98	R22.89	R25.17	R24.97	R25.90	R27.55	R31.25
40%	R20.78	R22.06	R24.07	R26.47	R26.41	R28.05	R29.85	R33.85
50%	R22.24	R23.62	R25.77	R28.34	R28.52	R30.01	R31.93	R36.21
60%	R24.50	R26.01	R28.38	R31.21	R31.42	R32.76	R34.85	R39.52
70%	R28.00	R29.73	R32.43	R35.67	R36.14	R37.95	R40.38	R45.79
80%	R31.82	R33.79	R36.86	R40.54	R40.74	R43.96	R46.78	R53.04
90%	R41.83	R44.42	R48.47	R53.30	R52.40	R55.65	R59.21	R67.14
95%	R63.33	R67.24	R73.36	R80.68	R80.45	R86.60	R92.15	R104.49
99%	R82.45	R87.55	R95.52	R105.05	R106.69	R114.15	R121.46	R137.73
100%	R144.35	R153.27	R167.23	R183.91	R191.68	R200.66	R213.51	R242.11
TOTAL VOLUME	387 137 070	364 862 776	291 421 550	378 360 842	432 130 443	425 970 788	409 292 376	372 739 856

Source: SAWIS

Notes: The percentiles are applicable to the volume. For each percentile the upper price limit is indicated

11 TAXES

11.1 EXCISE DUTY

WINE (R/litre)											
Product	24.2.16	22.2.17	21.2.18	20.2.19	26.2.20	24.2.21	23.2.22	22.2.23	21.2.24	12.3.25	25.2.26
Sparkling wine	10.53	11.46	12.43	13.55	14.36	15.51	16.52	16.64	17.83	19.03	19.68
Still wine	3.31	3.61	3.91	4.20	4.39	4.74	4.96	5.20	5.57	5.95	6.15
Fortified wine	5.82	6.17	6.54	7.03	7.34	7.92	8.36	8.77	9.40	10.04	10.38

SPIRITS (R/LAA)											
Product	24.2.16	22.2.17	21.2.18	20.2.19	26.2.20	24.2.21	23.2.22	22.2.23	21.2.24	12.3.25	25.2.26
Potstill & Vintage Brandy	149.23	149.23	171.07	183.73	191.82	207.17	220.63	231.51	246.95	263.62	272.55
Other Brandy	161.47	175.19	190.08	204.15	213.13	230.18	245.15	257.23	274.39	292.91	302.84
Wine spirit	161.47	175.19	190.08	204.15	213.13	230.18	245.15	257.23	274.39	292.91	302.84
Cane spirit	161.47	175.19	190.08	204.15	213.13	230.18	245.15	257.23	274.39	292.91	302.84
Grain spirit	161.47	175.19	190.08	204.15	213.13	230.18	245.15	257.23	274.39	292.91	302.84
Liqueur	161.47	175.19	190.08	204.15	213.13	230.18	245.15	257.23	274.39	292.91	302.84

BEER											
Product	24.2.16	22.2.17	21.2.18	20.2.19	26.2.20	24.2.21	23.2.22	22.2.23	21.2.24	12.3.25	25.2.26
Malt beer (R/LAA)	79.26	86.39	95.03	102.07	106.56	115.08	121.41	127.40	135.89	145.07	149.98
Traditional beer (cent/litre)	7.82	7.82	7.82	7.82	7.82	7.82	7.82	7.82	7.82	7.82	7.82

OTHER (R/LAA)											
Product	24.2.16	22.2.17	21.2.18	20.2.19	26.2.20	24.2.21	23.2.22	22.2.23	21.2.24	12.3.25	25.2.26
Cider and alcoholic fruit beverages	79.26	86.39	95.03	102.07	106.56	115.08	121.41	127.40	135.89	145.07	149.98

11.2 VALUE ADDED TAX (VAT)

30/9/1992 - 6/4/1993	10%
7/4/1993 - 31/3/2017	14%
1/4/2018	15%

10.4a PER ADULT* CONSUMPTION IN SOUTH AFRICA

YEAR	STILL WINE	FORTIFIED WINE	SPARKLING WINE	TOTAL WINE	RTD's	BEER	BRANDY	WHISKY	OTHER SPIRITS	TOTAL ALCOHOLIC PRODUCTS
	litres					LAA				
2001	10.54	0.84	0.19	11.57	8.84	75.01	0.60	0.28	0.46	6.92
2002	10.20	0.82	0.21	11.23	7.68	72.91	0.61	0.26	0.44	6.68
2003	8.78	0.89	0.22	9.89	7.50	73.27	0.60	0.26	0.43	6.52
2004	8.68	0.84	0.23	9.76	7.29	76.01	0.60	0.28	0.43	6.66
2005	8.36	0.81	0.23	9.40	7.37	76.29	0.62	0.32	0.42	6.67
2006	8.25	0.80	0.23	9.28	8.30	76.01	0.61	0.36	0.41	6.70
2007	8.55	0.80	0.25	9.60	9.19	77.23	0.58	0.41	0.41	6.87
2008	8.40	0.76	0.26	9.42	10.17	75.47	0.55	0.39	0.40	6.76
2009	7.84	0.73	0.22	8.79	10.42	73.72	0.51	0.37	0.39	6.53
2010	7.91	0.69	0.23	8.83	10.69	73.81	0.46	0.39	0.39	6.53
2011	7.94	0.71	0.22	8.88	11.06	78.20	0.43	0.41	0.41	6.77
2012	8.03	0.73	0.21	8.97	11.57	79.09	0.38	0.42	0.43	6.84
2013	8.08	0.68	0.20	8.96	12.16	78.98	0.34	0.43	0.44	6.84
2014	8.59	0.69	0.19	9.47	11.87	78.00	0.31	0.43	0.45	6.82
2015	9.14	0.73	0.20	10.06	12.00	77.24	0.31	0.41	0.48	6.87
2016	9.28	0.70	0.21	10.19	11.92	73.42	0.31	0.40	0.52	6.71
2017	9.39	0.71	0.21	10.32	12.53	73.19	0.32	0.33	0.47	6.64
2018	8.80	0.74	0.21	9.76	13.10	72.11	0.31	0.34	0.59	6.67
2019	8.16	0.70	0.26	9.12	12.74	75.38	0.31	0.33	0.70	6.84
2020	6.41	0.35	0.18	6.94	9.61	55.89	0.24	0.25	0.62	5.21
2021	8.23	0.47	0.25	8.96	13.93	69.62	0.27	0.31	0.88	6.70
2022	9.27	0.59	0.28	10.15	15.98	74.90	0.28	0.31	0.93	7.26
2023	8.94	0.59	0.32	9.86	16.40	78.70	0.26	0.27	0.78	7.22
2024	8.51	0.59	0.36	9.47	16.89	80.75	0.27	0.26	0.77	7.30
2025	7.71	0.61	0.37	8.69	17.20	81.87	0.29	0.23	0.66	7.17

Figures based on various industry sources

Note: Mid-year total population estimates - Source StatsSA

* 15 years and older (measure used by the WHO)

10.4b PER CAPITA CONSUMPTION IN SOUTH AFRICA

YEAR	STILL WINE	FORTIFIED WINE	SPARKLING WINE	TOTAL WINE	RTD's	BEER	BRANDY	WHISKY	OTHER SPIRITS	TOTAL ALCOHOLIC PRODUCTS
	litres					LAA				
2001	7.07	0.57	0.13	8.17	5.93	50.31	0.40	0.19	0.31	4.64
2002	6.87	0.55	0.14	7.96	5.17	49.12	0.41	0.18	0.29	4.50
2003	5.98	0.61	0.15	7.09	5.11	49.94	0.41	0.18	0.29	4.45
2004	5.98	0.58	0.16	7.07	5.02	52.34	0.41	0.20	0.30	4.58
2005	5.80	0.56	0.16	6.87	5.11	52.95	0.43	0.22	0.29	4.63
2006	5.76	0.56	0.16	6.83	5.80	53.10	0.42	0.25	0.28	4.68
2007	6.01	0.56	0.18	7.10	6.46	54.24	0.41	0.29	0.29	4.83
2008	5.93	0.53	0.18	7.00	7.17	53.23	0.39	0.28	0.28	4.77
2009	5.55	0.52	0.16	6.55	7.38	52.18	0.36	0.26	0.27	4.62
2010	5.61	0.49	0.16	6.60	7.59	52.42	0.33	0.28	0.28	4.64
2011	5.66	0.51	0.16	6.66	7.87	55.68	0.31	0.29	0.29	4.82
2012	5.73	0.52	0.15	6.73	8.25	56.39	0.27	0.30	0.31	4.88
2013	5.77	0.49	0.14	6.74	8.68	56.37	0.24	0.31	0.31	4.88
2014	6.14	0.50	0.14	7.13	8.48	55.74	0.22	0.31	0.32	4.88
2015	6.54	0.52	0.14	7.58	8.59	55.32	0.22	0.29	0.35	4.92
2016	6.66	0.50	0.15	7.70	8.56	52.71	0.22	0.29	0.37	4.82
2017	6.76	0.51	0.15	7.81	9.01	52.66	0.23	0.24	0.34	4.77
2018	6.34	0.54	0.15	7.40	9.44	51.92	0.22	0.25	0.42	4.80
2019	5.89	0.51	0.19	6.93	9.19	54.39	0.22	0.24	0.51	4.93
2020	4.64	0.25	0.13	5.29	6.95	40.43	0.17	0.18	0.45	3.77
2021	5.97	0.34	0.18	6.84	10.10	50.48	0.20	0.23	0.63	4.85
2022	6.74	0.43	0.21	7.77	11.63	54.50	0.20	0.22	0.68	5.29
2023	6.54	0.43	0.24	7.62	12.00	57.55	0.19	0.19	0.57	5.28
2024	6.25	0.44	0.27	7.31	12.41	59.34	0.20	0.19	0.56	5.37
2025	5.69	0.45	0.27	6.67	12.70	60.44	0.21	0.17	0.49	5.29

10.5 MARKET SHARE FOR ALCOHOLIC BEVERAGES (based on alcohol content)

YEAR	STILL WINE	FORTIFIED WINE	SPARKLING WINE	RTD's	BEER	BRANDY	WHISKY	OTHER SPIRITS
%								
2001	17.5	2.2	0.3	6.4	54.2	8.7	4.0	6.7
2002	17.6	2.2	0.4	5.7	54.5	9.1	4.0	6.5
2003	15.5	2.5	0.4	5.7	56.2	9.3	4.0	6.5
2004	15.0	2.3	0.4	5.5	57.1	9.0	4.3	6.5
2005	14.4	2.2	0.4	5.5	57.1	9.4	4.8	6.2
2006	14.2	2.2	0.4	6.2	56.7	9.1	5.3	6.0
2007	14.3	2.1	0.4	6.7	56.2	8.4	5.9	5.9
2008	14.3	2.0	0.4	7.5	55.8	8.2	5.8	6.0
2009	13.8	2.0	0.4	8.0	56.4	7.8	5.6	5.9
2010	13.9	1.9	0.4	8.2	56.5	7.1	6.0	6.0
2011	13.5	1.9	0.4	8.2	57.7	6.3	6.0	6.0
2012	13.5	1.9	0.4	8.5	57.8	5.5	6.1	6.4
2013	13.6	1.8	0.3	8.9	57.8	5.0	6.3	6.4
2014	14.5	1.8	0.3	8.7	57.2	4.6	6.3	6.6
2015	15.3	1.9	0.3	8.7	56.2	4.5	6.0	7.0
2016	15.9	1.9	0.4	8.9	54.7	4.6	6.0	7.7
2017	16.3	1.9	0.4	9.4	55.1	4.8	5.0	7.1
2018	15.2	2.0	0.4	9.8	54.1	4.6	5.2	8.8
2019	13.7	1.8	0.4	9.3	55.1	4.5	4.8	10.3
2020	14.1	1.2	0.4	9.2	53.6	4.6	4.8	12.0
2021	14.1	1.3	0.4	10.4	52.0	4.0	4.7	13.1
2022	14.7	1.5	0.4	11.0	51.6	3.8	4.2	12.8
2023	14.2	1.5	0.5	11.4	54.5	3.6	3.7	10.7
2024	13.4	1.5	0.6	11.6	55.3	3.7	3.5	10.5
2025	12.4	1.5	0.6	12.0	57.1	4.0	3.2	9.2

Figures based on various industry sources

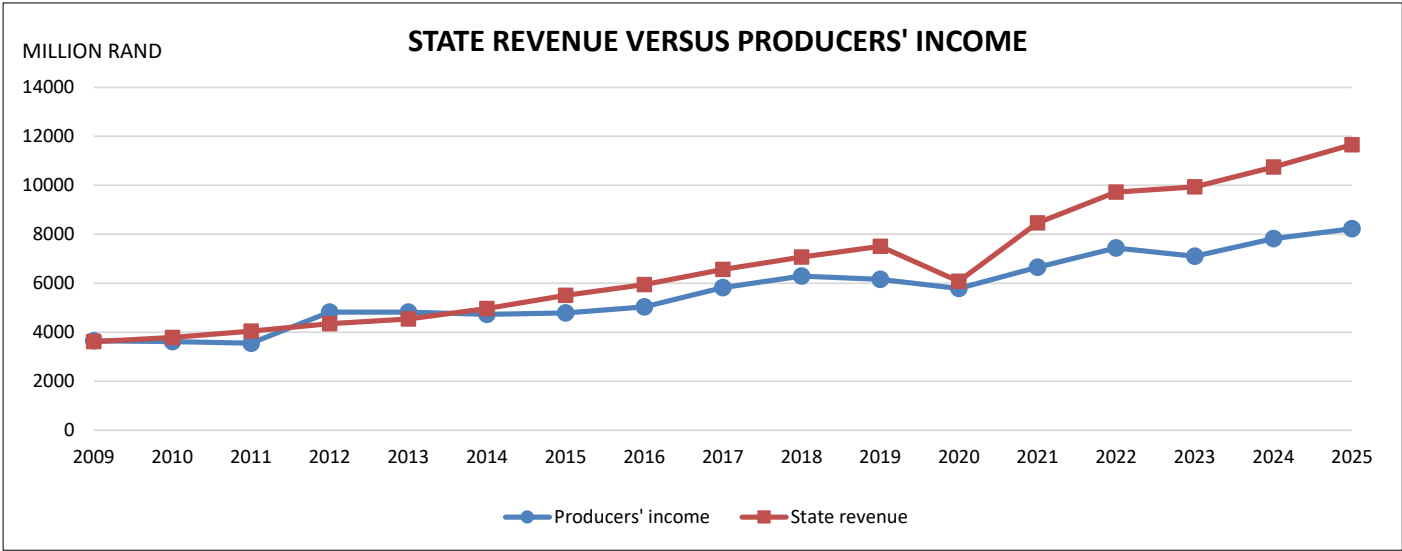
11.3 ESTIMATED STATE REVENUE FROM WINE PRODUCTS (Domestic sales)

MILLION RAND								
YEAR	EXCISE DUTY			VAT			TOTAL INCOME	% CHANGE
	WINE	BRANDY	SUB-TOTAL	WINE	BRANDY	SUB-TOTAL		
2007	674.63	1 224.16	1 898.79	836.82	490.47	1 327.29	3 226.08	
2008	725.34	1 318.70	2 044.04	842.09	523.83	1 365.92	3 409.96	5.7
2009	742.14	1 426.27	2 168.41	897.50	548.20	1 445.70	3 614.11	6.0
2010	817.68	1 433.92	2 251.60	995.51	539.79	1 535.30	3 786.90	4.8
2011	904.63	1 483.67	2 388.30	1 110.77	547.62	1 658.39	4 046.69	6.9
2012	997.65	1 599.55	2 597.20	1 211.69	543.86	1 755.55	4 352.75	7.6
2013	1 086.06	1 602.61	2 688.67	1 317.41	531.50	1 848.91	4 537.58	4.2
2014	1 238.52	1 696.51	2 935.03	1 494.50	540.21	2 034.71	4 969.74	9.5
2015	1 423.80	1 826.70	3 250.50	1 697.35	560.75	2 258.10	5 508.60	10.8
2016	1 577.91	2 010.38	3 588.29	1 820.94	536.71	2 357.65	5 945.94	7.9
2017	1 765.38	2 246.75	4 012.13	1 966.52	584.17	2 550.69	6 562.82	10.4
2018	1 844.20	2 433.35	4 277.55	2 125.92	671.15	2 797.07	7 074.62	7.8
2019	1 910.65	2 647.86	4 558.51	2 218.15	731.84	2 949.99	7 508.50	6.1
2020	1 515.20	2 198.21	3 713.41	1 769.58	603.52	2 373.10	6 086.51	-18.9
2021	2 145.66	2 759.13	4 904.79	2 625.61	936.46	3 562.07	8 466.86	39.1
2022	2 623.32	2 999.53	5 622.85	3 070.82	1 031.95	4 102.77	9 725.62	14.9
2023	2 712.31	2 964.81	5 677.12	3 225.56	1 037.51	4 263.07	9 940.19	2.2
2024	2 861.71	3 388.10	6 249.81	3 313.93	1 182.31	4 496.24	10 746.05	8.1
2025	2 863.36	3 954.32	6 817.68	3 456.78	1 385.45	4 842.23	11 659.91	8.5

Figures based on various industry sources and SALBA data

11.4 STATE REVENUE FROM WINE PRODUCTS VERSUS PRODUCERS' INCOME

MILLION RAND				
YEAR	PRODUCERS' INCOME	INDEX	STATE REVENUE	INDEX
2007	2 852.5	59.5	3 226.1	58.6
2008	3 319.9	69.3	3 410.0	61.9
2009	3 648.9	76.1	3 614.1	65.6
2010	3 619.4	75.5	3 786.9	68.7
2011	3 553.5	74.1	4 046.7	73.5
2012	4 131.4	86.2	4 352.8	79.0
2013	4 820.7	100.6	4 537.6	82.4
2014	4 727.0	98.6	4 969.7	90.2
2015	4 792.9	100.0	5 508.6	100.0
2016	5 030.1	104.9	5 945.9	107.9
2017	5 827.4	121.6	6 562.8	119.1
2018	6 298.0	131.4	7 074.6	128.4
2019	6 161.2	128.5	7 508.5	136.3
2020	5 784.7	120.7	6 086.5	110.5
2021	6 649.3	138.7	8 466.9	153.7
2022	7 437.3	155.2	9 725.6	176.6
2023	7 109.4	148.3	9 940.2	180.4
2024	7 817.9	163.1	10 746.1	195.1
2025	8 228.1	171.7	11 659.9	211.7



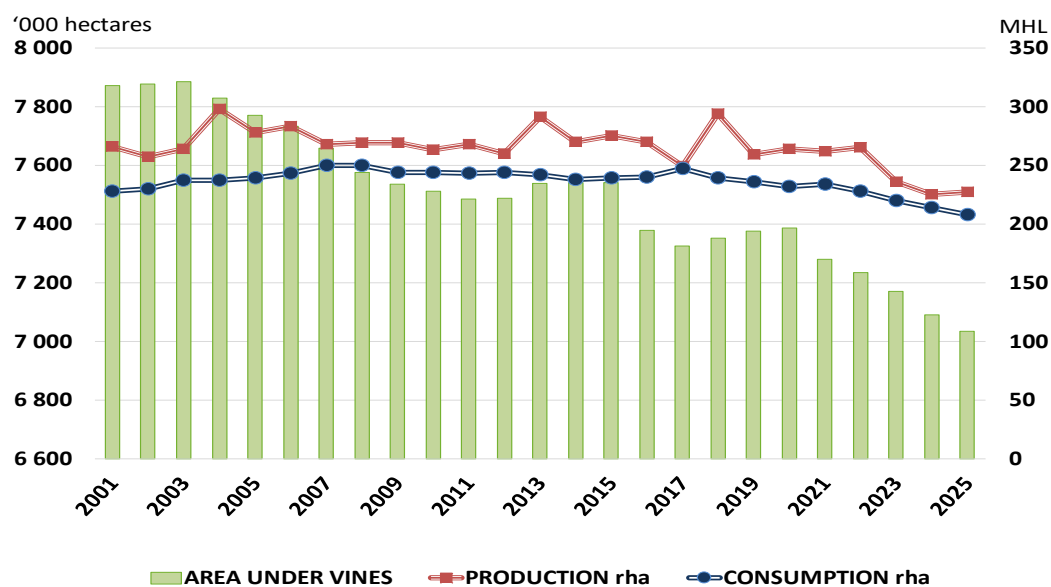
12 INTERNATIONAL COMPARISONS

12.1 AREA UNDER VINES AND PRODUCTION - 2025

COUNTRY	AREA UNDER VINES - BEARING (WINE AND TABLE GRAPES)			TOTAL PRODUCTION (litres)		
	HECTARES	% OF TOTAL WORLD SURFACE AREA	RANK	WINE PRODUCTION	% OF TOTAL WORLD PRODUCTION	RANK
Spain	919 000	13.1	1	2 870 000 000	12.7	3
France	740 000	10.5	2	3 610 000 000	16.0	2
China	733 000	10.4	3	220 000 000	1.0	18
Italy	726 000	10.3	4	4 440 000 000	19.7	1
USA	415 000	5.9	5	2 000 000 000	8.9	4
Argentina	196 000	2.8	8	1 080 000 000	4.8	6
Romania	187 000	2.7	9	330 000 000	1.4	13
Portugal	171 000	2.4	10	600 000 000	2.6	10
Australia	159 000	2.3	11	1 130 000 000	5.0	5
Chile	154 000	2.2	12	840 000 000	3.7	8
South Africa	109 000	1.5	17	1 002 000 000	4.5	7
Germany	102 000	1.4	19	760 000 000	3.4	9
New Zealand	42 520	0.6	31	370 000 000	1.7	12

Source: OIV

12.2 GLOBAL AREA UNDER VINES, PRODUCTION & CONSUMPTION



Source: OIV

12.3 PER CAPITA CONSUMPTION DURING 2025 (+15 years)

WINE	
COUNTRY	LITRES
Portugal	62.0
Italy	38.6
France	39.7
Switzerland	30.7
Austria	30.4
Germany	24.5
Australia	24.4
Spain	22.5
Argentina	21.1
New Zealand	18.1
Belgium	16.2
USA	11.3
South Africa	8.5

Source: OIV